



USDA BROILER MARKET NEWS REPORT

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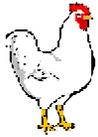
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was mixed, but mostly steady. Retail demand was light to fair with limited features. Food service was light to moderate, best into fast food and catering businesses. Interest, however, is expected to improve with July 4th and first of the month approaching. Supplies of all sizes were mixed, but at least adequate to handle trade needs. In the parts structure, trading was light to instances moderate. Dark meat was no more than adequate and continued to clear well, and wings were readily available. Breast items were irregular, ranging better balanced to fully sufficient. In production areas, live supplies were moderate; weights were desirable to light, but mostly desirable.

GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 74.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 80.25 cents last year on June 23, 2004.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	171.50
BREASTS - B/S	145.50
BREASTS - WHOLE	83.50
THIGH MEAT - B/S	107.00
LEG QUARTERS	41.00
WINGS	83.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was generally steady. Demand was light to moderate with mixed trading, which is typical this time of the month; however, some optimism is noted for upcoming first of the month and July 4th holiday. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was light to moderate. Dark meat was in good supply to well cleared, wings were readily available, and breast items were adequate to better balanced. In production areas, live supplies were moderate; weights were desirable to light, but mostly desirable.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was about normal for mid-week business and reported as light to moderate. Offerings of all sizes were at least adequate. Retail and distributive movement was fair. The market tone was about steady. In the parts complex, breast items were mixed but noted as sufficient for full needs. Drums were well cleared, leg quarters and thighs were in close balance to well cleared. Wings were irregular but at least adequate.

MIDWEST REGION Whole broiler/fryer trade sentiment was about steady. Trade interest was light on adequate offerings. Demand into retail sectors was light with best interest into limited features. Features were noted into Chicago on whole birds at \$1.29 and split breasts and drums or thighs at \$.99. Food service movement was light to moderate; catering and fast food entities provided instances of better movement. Floor stocks were adequate with desirable to light weights. Supplies of dark meat items were barely adequate to tight. Wings and breast cuts were adequate. The trade sentiment on dark meat cuts was fully steady to firm with wings and breast items steady to barely steady.

WESTERN REGION The market tone was generally steady. Offerings were adequate overall. Buying activity was just moderate but expected to improve later to cover up-coming 4th of July holiday needs. Retailer demand was moderate to fairly good. Floor stocks adequate.

BROILER EGGS SET IN 19 SELECTED STATES UP 1 PERCENT

Commercial hatcheries in the 19-State weekly program set 215 million eggs in incubators during the week ending June 18, 2005. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier. Broiler

CHICKS UP 1 PERCENT

Broiler growers in the 19-State weekly program placed 178 million chicks for meat production during the week ending June 18, 2005. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 2, 2005 through June 18, 2005 were 4.23 billion, up 2 percent from the same period a year earlier.

BROILER CHICK PLACEMENT AND BROILER EGG SET TOTAL 19 STATES SELECTED STATES

	2005	2004	PERCENT CHANGE PREVIOUS YEAR
WEEK ENDING 06/18/05			
EGGS SET	215,128	214,006	+01
CHICKS PLACED	177,565	175,598	+01

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Jul-05 is estimated at 163.4 million head. This compares to 163.0 million head the previous week and to 166.4 million head the same week a year ago, when the slaughter was 163.7 million head and the composite weighted average price was 78.84 cents per pound.

JUNE 21 **SOUTHERN STATES BROILER/FRYER PARTS** JUNE 22
 F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	660	122.00-190.00	127-132	134.02
TENDERLOINS	223	117.00-186.00	127-129	128.51
BREAST - LINE RUN	122	83.00-91.00	85-86	85.82
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	592	39.00-42.00	40-41	40.58
LEG QUARTERS (4/10)	995	40.00-44.00	42-43	41.99
WINGS (WHOLE)	310	70.00-89.00	83-85	82.15
WINGS (CUT)	427	87.00-99.00	94-97	95.28
DRUMSTICKS	68	56.00-63.00	-	56.82
THIGHSTOO FEW TO REPORT				
B/S THIGHS	105	97.00-113.00	-	105.76

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 21, 2005 -- FOB DOCK				
	RANGE	TODAY'S AVERAGE		
	53.50-58.50	55.64		

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	580	121.00-192.00	124-130	130.90
TENDERLOINS	253	117.00-185.00	125-129	127.23
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	624	38.00-42.00	39-40	39.68
LEG QUARTERS (4/10)	956	40.00-45.00	42-43	42.15
WINGS (WHOLE)	300	70.00-87.00	82-84	82.35
WINGS (CUT)	450	87.00-100.00	94-97	95.44
DRUMSTICKS	68	56.00-63.00	-	56.82
THIGHSTOO FEW TO REPORT				
B/S THIGHS	82	100.00-113.00	-	104.76

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 22, 2005 -- FOB DOCK				
	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE	
	52.50 - 58.50	56.01	53.85	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was unaggressive and reported as light to occasionally moderate. Offerings of breast items were sufficient, but in a better position than early week. Legs, drumsticks, and leg quarters were in close balance and clearing satisfactorily. Wings were at least adequate, but irregular. Distributive movement was fair. The market tone was steady to fully steady on most dark meat cuts. White meat items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 21	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	ITEM	CURRENT NEG TRADING*	WTD AVG**	JUNE 22 VOL/LBS
BREAST - B/S	140	137.59	624,760	BREAST - B/S	140	137.14	529,440
TENDERLOINS	125	123.90	254,372	TENDERLOINS	125	117.85	198,740
BREAST - WITH RIBS	81-82	91.63	74,320	BREAST - WITH RIBS	81-82	91.71	89,320
BREAST - LINE RUN	81	83.60	90,000	BREAST - LINE RUN	81	83.33	82,800
LEGS	54-55	56.43	190,760	LEGS	54-55	56.58	146,760
LEG QUARTERS (BULK)	42-43	43.27	426,085	LEG QUARTERS (BULK)	42-43	42.53	351,000
DRUMSTICKS	52-53	55.76	171,120	DRUMSTICKS	52-53	53.73	128,000
THIGHS	49-50	55.06	53,020	THIGHS	49-50	51.42	85,600
B/S THIGHS	104-105	98.83	111,260	B/S THIGHS	104-105	102.95	93,840
WINGS (WHOLE)	82-83	88.93	114,760	WINGS (WHOLE)	82-83	78.01	161,040
BACKS AND NECKS (STRIPPED)	10-12	11.90	20,240	BACKS AND NECKS (STRIPPED)	10-12	11.51	18,720
LIVERS (5 POUND TUBS)	35-40	32.95	22,520	LIVERS (5 POUND TUBS)	35-40	31.40	16,120
GIZZARDS (HEARTS)	45-50	49.72	21,480	GIZZARDS (HEARTS)	45-50	49.47	14,840

INCLUDES NEW YORK CITY METRO AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED (1,000)		ACTUAL (1,000)		ACTUAL AVG WTS		ACTUAL (1,000)	AVG WTS
Alabama	06/22	06/21	06/20	06/17	06/20	06/17	06/15	06/13
Arkansas	4,014	4,095	4,039	4,214	5.35	4.99	4,046	5.29
Delmarva	5,519	5,433	5,260	5,044	5.17	4.96	5,391	5.15
KY-LA-TN	2,268	2,314	2,308	2,268	5.66	5.51	2,339	5.58
Mississippi	2,318	2,302	2,195	2,172	4.92	4.71	2,329	4.99
North Carolina	3,054	3,110	3,055	2,780	5.67	5.36	3,023	5.67
Texas	2,587	2,537	2,482	2,806	6.57	6.41	2,526	6.56
Total	2,503	2,472	2,543	2,415	5.21	5.02	2,540	5.20
Mon-Wed	22,263	22,263	21,882	21,699	5.46	5.24	22,194	5.43
	66,778(A)						66,042(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jun-05 is estimated to be 34,243,000 head up 0.01 percent from a week ago and up 9.96 percent from a year ago.

(Last week 34,239,000, last year 31,142,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,

DELIVERED TO RETAILERS	RANGE
FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	-
HENS OVER 5#	65-73
DUCKS	- RABBITS-
WHOLE	- RABBITS-CUT
UP	-
SAN FRANCISCO PROCESSED POULTRY	
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
FRESH FRYERS	ICE PACK 105-107
	DRY PACK 108
ROASTERS 4# & UP	ICE PACK 108-111
	DRY PACK 111
HENS OVER 5#	ICE PACK 89-93
	DRY PACK 95
DUCKS	180-192

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 25-Jun-05

CLASS	CURRENT WEEK	PREVIOUS WEEK
	06/25/05 (1)	06/18/05
	THOUSAND HEAD	
Broiler/fryer	164,270 (2)	166,341
Light hens	1,627	1,591
Heavy hens	1,527	1,450
Total	167,424	169,382

(1)ESTIMATED (2)The estimated number of broiler-fryers available for slaughter the week ending 25-Jun-05 is 167.6 million head compared to 164.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.6 million head or 3.0 million less than estimated available. For the week of 02-Jul-05 the estimated available is 167.2 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 06/20/05	114,918	45,295
AM 06/01/05	116,134	46,132
CHG	-1,216	-837
PCT CHG	-1	-2

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/20/05	06/13/05	06/21/04	06/20/05	06/13/05	06/21/04
PACIFIC COAST	4,052	4,045	9,221	6,200	6,149	4,567
LOS ANGELES	67	78	372	3,506	3,506	3,069

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JUNE 20, 2005

HENS	ICE PACKED (12 PER BOX)	VACUUM PACKED (6-9 PER BOX)	RANGE
			74-80
			80-84

HACKETTSTOWN POULTRY SALES

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	FOR 06/21/05			FOR 06/21/05		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	.50	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	2.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	.50	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	5.00	5.25
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	.40	.65	.51	ROOSTERS ea.	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	.20	1.25	.77	RABBITS ea.	-	10.00
PIGEONS lb.	1.25	6.50	-	PIGEONS ea.	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	3.25	4.75
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-			
TOTAL COOPS	35					

MAJOR WHOLESALE MARKETS - Mexico City

Cents per pound for the week ending June 17, 2005

	Whole		Legs	Necks, Backs	Livers/
	Chickens	Breasts	W/Thighs	& Wings	Gizzards
RAYON					
Low	79.96	151.50	92.58	18.94	6.31
High	83.32	159.91	101.00	25.25	12.62
Mostly	79.96	159.91	96.79	21.04	8.42

SAN JUAN

Low	79.96	151.50	92.58	18.94	6.31
High	84.16	159.91	101.00	25.25	12.62
Mostly	79.96	159.91	96.79	21.04	8.42

NEW SAN JUAN

Low	79.96	151.50	92.58	18.94	6.31
High	84.16	155.70	101.00	25.25	12.62
Mostly	79.96	155.70	96.79	21.04	8.42

BECERRA

Low	79.96	151.50	92.58	18.94	6.31
High	84.16	159.91	101.00	25.25	12.62
Mostly	79.96	159.91	96.79	21.04	8.42

DELMARVA

Movement of ready-to-cook whole birds was fair to moderate. Seller offerings varied from plant to plant on both size and volume available, but were at least adequate overall. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was steady. In the parts complex, leg cuts, particularly drums and thighs continued to clear well. Bone-in and Boneless/skinless breasts were adequate to fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

		BRANDED
		U.S. GRADE A
RANGE		70-85
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)



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