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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, one cent lower in the East and Midwest. Trade sentiment was steady to barely steady. Retail demand was light to moderate; food service covered the full range with best movement into fast food and catering businesses. Supplies of all sizes were mixed, but at least sufficient to handle trade needs. In the parts structure, trading was fair to moderate following the weekend. Dark meat was in good balance to tight and clearing well. Breast items were in a better position than before, but readily available, and wings were at least sufficient. In production areas, live supplies were moderate. Weights were desirable to light.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 20-JUN-2005.

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	69.71	32
Chicago	65.00-68.00	67.57	41 :	67.34	75
Ohio Cities	TFEWR		:	65.57	26
Denver	80.50	80.50	14 :	79.69	16
Detroit	67.00-69.00	69.17	12 :	69.91	56
Los Angeles	81.00	80.56	61 :	74.42	153
New York	71.00-74.00	72.64	22 :	70.75	51
Philadelphia	70.50-72.00	71.36	11 :	69.41	23
Pittsburgh	70.00-73.00	71.91	11 :	72.77	57
St. Louis	67.25-67.50	66.78	20 :	67.36	33
San Francisco	81.50	81.56	34 :	78.82	78

Composite Weighted Average

Loads	06/20/05 Change/Last Wk	06/13/05	06/21/04
600	71.72	-1.37	73.09 82.40

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	72.00-73.00	73.09	31
Central	56.00-74.00	67.95	73
Western	68.00-81.00	72.17	41
Southeast Area FOB Dock Equivalent			
Mississippi	74.00-77.00	74.27	95

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,143	65.00-77.27	73.31

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUND)
LINE RUN TENDERS	171.00	1,487
BREASTS - B/S	146.50	5,956
BREASTS - WHOLE	84.00	1,534
THIGH MEAT - B/S	107.50	1,068
LEG QUARTERS	40.50	7,669
WINGS	83.50	3,042

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was at least fair to moderate at best entering the week. Offerings of 3 pound sizes were sufficient; the balance of sizes were fully adequate. Movement through retail and distributive channels was fair. The market tone was generally steady. In the parts complex, dark meat cuts were in good balance and clearing satisfactorily. Breast items were sufficient for current needs. Wings were adequate to at least adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand following the weekend was fair to moderate, best for retail ads, fast food, and for upcoming holiday needs. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, movement was light to moderate. Dark meat was balanced to short and moving well. Breast items and wings were adequate to better balanced with some renewed interest. In production areas, live supplies were mostly moderate to lighter; weights were desirable to light also due to hotter temperatures affecting DOA's and sizes.

WESTERN REGION BROILER/FRYERS The final majority prices were unchanged throughout the region. Trading reported for this week's deliveries at mixed levels with regular commitments at generally unchanged prices and at new negotiations unchanged to lower prices. Offerings were adequate to ample with heavyweights in the longest positions and discounted. Retailer demand was fairly good overall. Dealer reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 67.93 down 3.57, with the volume reported up 12 percent to 29 loads.

MIDWEST REGION BROILER/FRYER Final majority prices were 1 cent lower from last Monday's final in all areas; Ohio cities TFEWR. Whole fryer trade sentiment was steady to barely steady. Adequate offerings received a light interest. Retail demand was light to moderate. Food service movement was light to good with best interest being received in catering and fast food sectors. Floor stocks adequate to long; weights desirable to light. Supplies of dark meat cuts were barely adequate to tight with the balance of parts adequate to ample. The market tone was fully steady to firm on leg items, and steady to barely steady on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was at least fair for early week business. Offerings were sufficient for most needs with 3 pound sizes in a close position. Live supplies were moderate heavy; weights were mostly desirable. Processing schedule were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was steady for early week business. In the parts complex, drums and thighs continued to clear well. Other leg items were generally balanced. B/S Breasts continued to move into a closer balance position, other breast items remained at least adequate. Wings were sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	69-86
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to moderate entering the week. Offerings of breast items were in a better balance than the previous week but still noted as at least adequate. Drumsticks, legs and leg quarters were in good balance to well cleared. Wings were adequate to at least adequate for current needs. Retail and distributive movement was fair to moderate. The market tone was steady to fully steady on most darks meat cuts; fully steady to firm on drums. Breast items and wings were generally steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*	AVG**	AVG**	LBS
BREAST - B/S		140	138.40	405,000
TENDERLOINS		125	118.63	139,480
BREAST - WITH RIBS	81-82	89.63	89.63	67,320
BREAST - LINE RUN	81	87.66	87.66	115,640
LEGS	54-55	57.41	57.41	86,520
LEG QUARTERS (BULK)	42-43	42.49	42.49	278,840
DRUMSTICKS	52-53	53.17	53.17	137,280
THIGHS	49-50	53.12	53.12	51,040
B/S THIGHS	104-105	101.29	101.29	84,060
WINGS (WHOLE)	82-83	81.71	81.71	129,000
BACKS AND NECKS (STRIPPED)	10-12	11.68	11.68	8,080
LIVERS (5 POUND TUBS)	35-40	37.09	37.09	8,240
GIZZARDS (HEARTS)	45-50	49.13	49.13	19,120

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	840	129.00-136.00	130-133	132.05
TENDERLOINS	240	110.00-120.00	-	118.33
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	920	35.00-41.00	38-39	38.39
LEG QUARTERS (4/10)	1,840	41.00-42.00	42	41.89
WINGS (WHOLE)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,920	45.00-48.00	48	47.83

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	06/20	06/16	06/16	06/13	06/09
Alabama	4,101	3,980	5.08	4,047	5.18
Arkansas	5,498	5,292	5.17	5,392	5.00
Delmarva	2,312	2,276	5.62	2,274	5.55
KY-LA-TN	2,199	2,317	4.80	2,256	4.95
Mississippi	3,093	3,116	5.38	2,762	5.53
North Carolina	2,567	2,522	6.32	2,439	6.43
Texas	2,482	2,493	5.13	2,522	5.12
Total	22,252	21,996	5.32	21,692	5.33
Mon	22,252(A)			21,692(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Jun 2005 is estimated to be 34,226,000 up 2.27 percent from a week ago, and up 10.0 percent from a year ago.

(last week 33,465,000 last year 31,103,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	705	125.00-185.00	129-135	130.57
TENDERLOINS	210	117.00-175.00	125-129	128.07
BREAST - LINE RUN	73	82.00-89.00	84-86	85.64
FRONT HALVES		TOO FEW TO REPORT		
LEGS	74	52.00-63.00	53-55	54.74
LEG QUARTERS (BULK)	602	38.00-42.00	40-41	40.46
LEG QUARTERS (4/10)	1,140	40.00-44.00	42-43	42.12
WINGS (WHOLE)	300	70.00-85.00	80-83	80.92
WINGS (CUT)	535	87.00-98.00	94-97	95.15
DRUMSTICKS	68	56.00-63.00	-	56.82
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	95	95.00-113.00	-	106.37

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 20, 2005 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 57.00	54.80	53.47

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN MO, NE, ND, OH, SD, AND WI WEEK OF 20-JUN-2005 TO 24-JUN-2005, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	121.00 - 143.50	131.00 - 138.00
BREAST - LINE RUN	80.00 - 104.00	82.00 - 87.00
LEGS	46.00 - 61.00	-
LEG QUARTERS (BULK)	41.00 - 49.00	41.00 - 42.00
LEG QUARTERS (4/10)	39.00 - 51.00	43.00 - 44.00
DRUMSTICKS	40.00 - 62.00	-
THIGHS	- 49.00	-
WINGS (WHOLE)	72.00 - 93.00	76.00 - 82.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	95-104
WOGS 2# & UP - CUT UP 8&9 PIECES	93.5-106.5

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 108
	ICE PACK 105-107
ROASTERS 4# & UP	DRY PACK 111
	ICE PACK 108-111
HENS OVER 5#	DRY PACK 95
	ICE PACK 89-93
DUCKS	180-192

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 17, 2005
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50	23.50-25.00	476,000	316,000
WTD AVERAGE	20.50	24.25		
15-20%				
RANGE	20.50-27.00	17.00-25.00	1,484,000	884,000
WTD AVERAGE	22.71	20.60		
20% OR MORE				
RANGE	-	16.00	120,000	-
WTD AVERAGE		16.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 17, 2005
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	26.00	61,200	-
WTD AVERAGE		26.00		
15-20%				
RANGE	28.00-29.00	17.00-26.00	1,956,000	367,200
WTD AVERAGE	28.67	20.21		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was mostly fair to moderate for the at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product were sufficient for current needs. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.75	12-13.5	13.00
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Majority prices were unchanged from the past week. Demand was moderate for adequate offerings from production areas. Schedules were reduced. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-16	11.75-13.5	12.62

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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