



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged when compared to the Friday's report. In the Midwest, weekly prices were higher on all sizes. Elsewhere, weekly prices were higher on the larger sizes and unchanged on medium eggs. The market tone was steady to fully steady beginning the week. Retail and distributive demand was light to good. Supplies were tight to short on jumbo, closely balanced to adequate on extra large and large, and fully adequate to at times ample for the lighter weight eggs. Breaking stock offerings were sufficient to instances ample for the light to moderate demand. Light type fowl were adequate to ample for the moderate demand

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were unchanged. Prices to retailers were sharply higher for the larger sizes and slightly higher for mediums. Trade sentiment was steady to fully steady. Cartoned egg sales were light to fairly good with food service demand light to instances good. Supplies were tight to short of needs for jumbo, closely balanced for extra large, usually adequate for large, and fully adequate to ample for mediums. Central states breaking stock prices were unchanged. Demand was mostly light with offerings adequate. Schedules full time. Trade sentiment steady.

IA-MN-WI-Prices paid to producers.	
RANGE	MOSTLY
LARGE 22-31	26
MEDIUM 7-11	9
SMALL 5-7	

	RANGE	MOSTLY
EXTRA LARGE	40-50	41-47
LARGE	39-49	40-43
MEDIUM	18-28	20-23

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were higher on extra large and large when compared to last week's prices. Trade sentiment was steady to fully steady. Retail demand ranged mostly moderate to fairly good. Supplies were usually adequate to fully adequate for present trade requirements. Offering of breaking stock were sufficient for normal processing schedules. Light type hens were adequate to ample for the at least moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	50-65	51-54
LARGE	44-58	49-53
MEDIUM	23-36	28-30

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Extra large and large prices increased 8 cents, mediums up 2 cents. Trade sentiment was generally fully steady. Retail demand was moderate to good with scattered feature activity. Food service movement was moderate to instances fairly good. Supplies were in close balance on jumbos and extra large, adequate on large, generally adequate to available on mediums and smalls. Central states breaking stock prices were unchanged. Offerings were adequate for the light demand. Floor stocks fully adequate. Schedules full time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	51.5-60	53-56
LARGE	47.5-56	49-52
MEDIUM	27.5-36	29-32

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Weekly prices were higher on the larger sizes and unchanged on mediums when compared to last week. The market tone was steady to fully steady beginning the week. Retail demand was moderate to good. Supplies were adequate to balanced with the larger sizes in the tightest position. Breaking stock supplies were sufficient to ample for the light to moderate demand. Light type fowl were adequate to ample for the moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	44-56	49-52
LARGE	39.25-53	47-50
MEDIUM	25.5-33	26-30

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged on all sizes when compared to Friday's report. Trade sentiment was steady to fully steady entering the week. Demand ranged moderate to fairly good. Supplies were about adequate to fully adequate for present trade requirements.

	RANGE
EXTRA LARGE	58-62
LARGE	56-60
MEDIUM	36-40

MIDWEST REGIONAL

	RANGE	MOSTLY
EXTRA LARGE	47-56	49-53
LARGE	46-55	47-49
MEDIUM	25-34	28-30

see page 3 for prices on certified organic eggs in cartons

WESTERN Prices 8 cents higher on jumbo, extra large, and large, 2-3 cents higher on medium. The pacific region inventory was 4% lower than last Monday with California down 4% and Oregon-Washington-Utah down 7%. Retailer demand moderate. Offerings light.

CALIFORNIA Prices 8 cents higher on jumbo, extra large, and large, 3 cents higher on medium and small. The California inventory was 4% lower than last Monday. Retailer demand moderate, best where features in progress and planned. Offerings light. Small benchmark price 41.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	107
EXTRA LARGE	96
LARGE	83
MEDIUM	61

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	SOUTHERN CALIFORNIA RANGE	NORTHERN CALIFORNIA RANGE
JUMBO	249-309	
EXTRA LARGE	219-289	NOT AVAILABLE
LARGE	199-219	
MEDIUM	179-189	

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending June 24, 2005 will decrease by 6 percent. Present week purchases for the week ending June 17, 2005 were 232,361 cases which was 3 percent above the prior week and 1 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	195,721	36,640	232,361
% change from the prior week.....	+4	-3	+3

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK All prices were unchanged. Demand was mostly light with offerings adequate. Floor stocks were fully adequate. Schedules full time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	21-23	23
CHECKS & UNDERGRADES	10-14	10-12

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was mostly fair to moderate for the at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product were sufficient for current needs. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.75	12-13.5	13.00
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Majority prices were unchanged from the past week. Demand was moderate for adequate offerings from production areas. Schedules were reduced. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-JUN-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-16	11.75-13.5	12.62

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-AM JUNE 20, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/

(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area		
		Northeast	CENT	SO	Atl	Pacific	
Jumbo	Curr Wk	8.7	10.0	11.0	10.6	11.2	51.5
	Change	-2.4	0.6	4.8	0.9	0.6	10%
Ex Lge	Curr Wk	23.6	28.8	12.8	22.3	28.9	116.4
	Change	-0.3	-1.0	3.2	0.5	-6.1	-3%
Large	Curr Wk	56.1	125.3	53.7	79.6	73.9	388.6
	Change	10.5	7.1	1.1	-6.4	-10.5	0%
Medium	Curr Wk	18.6	87.8	17.9	22.2	37.5	184.0
	Change	4.0	3.3	2.0	-3.7	5.5	6%
Small	Curr Wk	13.0	24.9	3.4	11.5	8.4	61.2
	Change	2.0	0.4	-1.0	3.7	3.3	16%
Misc	Curr Wk	7.0	39.8	8.7	15.3	4.0	74.8
	Change	1.4	1.8	-2.1	2.2	-0.6	4%
Ungraded	Curr Wk	21.1	42.5	15.8	23.2	25.1	127.7
	Change	-0.2	-4.3	2.9	-10.7	-1.0	-9%
Total	Curr Wk	148.1	359.1	123.3	184.7	189.0	1,004.2
Percent	Change	11%	2%	10%	-7%	-4%	1%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
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Shell Egg	1,004.2	1%	175
Shell Egg Breaking Stock	288.4	2%	35

Total Shell Egg	1,292.6	1%	210
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1/ Information supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
 North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
 South Central - AR, CO, KS, LA, MO, NM, OK, TX
 South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
 Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUNE 06, 2005

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.86	1.83	1.74	1.16

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JUNE 06, 2005 AS SET BY ONTARIO EGG PRODUCERS.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.42	1.42	1.32	.77

TRAILER LOAD EGG SALES— DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 17, 2005

CURRENT LOADS 11.75								FUTURE LOADS 6.75				TOTAL LOADS 18.50			
SE		NE		MW		LOADS		SC		NW		SW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	—	—	29.50	31.00	—	—	6.00	GL W XL	—	—	—	—	—	—	55.00 1.00
GL W J	—	—	—	—	—	—	1.00	GL W LG	—	—	—	—	—	—	47.00 1.00
GL W XL	—	—	44.00	46.00	45.00	—	2.00	GL W MD	—	—	—	26.50	—	—	25.75 2.00
GL W LG	—	—	36.50	38.00	36.25	—	2.00	GL BR J	—	—	—	—	55.00	—	56.00 .50
GL W MD	—	—	—	20.00	16.25	—	4.00	GL BR XL	—	43.00	—	—	—	—	— .25
GL W SM	—	—	17.00	19.00	—	—	1.00	GL BR LG	—	41.00	—	—	—	—	— 1.00
GL BR XL	—	—	33.00	—	—	—	.25								
GL BR LG	—	—	31.00	—	—	—	1.75								

TRAILER LOAD EGG SALES— WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 06/13/05-06/17/05

CURRENT LOADS 69.50								FUTURE LOADS 50.25				TOTAL LOADS 119.75			
SE		NE		MW		LOADS		SC		NW		SW		LOADS	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	25.00	28.75	27.07	28.22	—	28.60	26.00	GNR W 1	—	34.00	—	—	—	38.50	5.00
GNR W 4	—	15.00	—	—	13.00	—	2.00	GL W XL	41.00	40.43	—	—	—	55.00	4.50
GNR BR 1	—	—	27.50	—	—	36.00	1.00	GL W LG	26.00	39.28	—	—	—	43.60	11.25
GL W J	—	—	50.33	51.33	—	—	4.00	GL W MD	19.62	26.00	—	26.50	—	25.75	8.25
GL W XL	—	37.50	41.20	42.94	41.09	—	25.00	GL BR J	—	—	—	—	55.00	56.00	.50
GL W LG	—	35.69	35.00	36.35	31.39	29.50	37.25	GL BR XL	—	43.00	—	—	—	—	.25
GL W MD	22.00	19.00	22.00	21.60	17.55	—	9.75	GL BR LG	—	41.00	—	—	—	—	1.00
GL W SM	—	—	17.83	20.83	—	—	3.00	NRBS - 48	—	—	—	—	—	—	5.00
GL BR XL	—	—	33.00	—	—	—	.25	NRBS - 39	12.00	15.25	—	—	—	—	2.00
GL BR LG	—	—	31.00	—	—	—	1.75								
NRBS - 50	—	—	—	—	—	—	2.00								
NRBS - 48	—	—	—	20.64	—	23.00	46.00								
NRBS - 42	—	—	—	—	—	14.00	5.00								
NRBS - 39	—	—	—	—	—	14.83	6.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	06/13/05	06/06/05	06/14/04
PACIFIC COAST	286	281	542
LOS ANGELES	280	281	491

NORTH CAROLINA EGGS The market is higher on extra large and large; steady on the balance. Supplies are adequate. Retail demand is moderate to fairly good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	68.63
LARGE	64.35
MEDIUM	43.63
SMALL	40.00

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers)

Brown Eggs	CENTS/CARTON	MOSTLY
Extra Large doz.	222 – 260	239 - 240
1/2 doz.	120 – 151	130 - 134
Large doz.	217 – 250	225 - 230
1/2 doz.	115 – 142	125 - 128

USDA, AMS, POULTRY PROGRAMS.**POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337, 7338, & 7339	
	Fax	(562)432-8295	Jim Derby
	Recorded	(213)534-1335	(Officer-In-Charge)