



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was moderate. Sales were reported for both prompt and deferred shipment. Supplies were light to moderate. Bulk parts and meats activity was slow to moderate. Demand was light to moderate. Offerings were short to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, tom drums and full-cut wings, balance slow. Demand was moderate, instances good. Supplies were mixed.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-77
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-77
FROZEN TURKEYS Y TOMS 14-24#	67-77
FROZEN TURKEYS Y TOMS 24-28#	69-77

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	68-69	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68-71	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	67-68	-	-	-
CENTRAL REGION 4/	66-70	-	-	-
WESTERN REGION	67-71	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
800	JUN
2400	JUN-SEP
-	-
200	JUN
3640	JUN-SEP

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2005.

The market tone on rib breasts was steady to firm with institutional sizes in the strongest position. Demand on consumer sized breasts was light to moderate, institutional sizes moderate to good. Offerings short to light and generally held with confidence. The market tone was mostly steady on tom breast meat and destrapped tenderloins, breast trim steady to fully steady, balance of white meat steady to instances weak. Trading moderately heavy on plant grade 4-8 lb. breasts for domestic shipments, balance light to instances moderate. Fresh breast trim traded at 147 cents delivered domestic and tom necks at 42 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	105.00		105.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	96.00-99.00		96.62	520
DRUMSTICKS, TOM		F	47.58	71
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	42.00	84
WINGS, FULL-CUT, TOM	24.00		24.00	80
WINGS, FULL-CUT, HEN		R	28.00	11
WINGS, V-TYPE, TOM		F	39.00	92
WINGS, V-TYPE, HEN		F	90.00	40
NECKS, TOM		F	41.46	41
NECKS, HEN		R	40.00	14
BREASTS, B/S, TOM 3/		T	170.00	40
BREASTS, B/S, TOM--FRESH 3/	170.00		170.00	300
THIGH MEAT		F	83.00	4
THIGH MEAT--FRESH		F	82.00	28
BREAST TRIM MEAT		F	143.00	40
SCAPULA MEAT		F	95.05	84
TENDERLOINS		F	152.00	2
DESTRAPPED TENDERS		F	152.00	60
DESTRAPPED TENDERS--FRESH	170.00		170.00	40
WING MEAT WITH SKIN		F	80.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	39.00		39.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00-51.00		49.00	120
WINGS FULL-CUT - TOMS	23.00		23.00	104
WINGS, V-TYPE, TOM				
TAILS		T	26.00	8
MECHANICALLY SEPARATED 4/		R	43.00	40
THIGH MEAT - FROZEN	80.00-81.00		80.43	92

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.