



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was mixed. Limited sales were reported for prompt shipment. Supplies were light to moderate. Bulk parts and meats trading was light to moderate. Demand was light to moderate with most interest noted for export. Offerings were short to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and small volumes of tom drums, balance slow. Demand was moderate, instances good. Supplies were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 09, 2005

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-69	68-69	68.50	80	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	120	OCT
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	120	OCT
WESTERN REGION 5/	67-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 10, 2005

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-69	-	-	-	79.50	3600	OCT	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	77.00	3000	OCT	-	-
CENTRAL REGION 4/	66-70	70	70.00	10	-	-	-	-	-
WESTERN REGION 5/	67-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 10, 2005	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	68.50	69.00	68.50 **
CENTRAL REGION	68.00	68.13 **	68.00 **
WESTERN REGION	70.00	68.13 **	68.63 **
16-24 LB TOMS			
EASTERN REGION	67.50 **	67.00	68.63 **
CENTRAL REGION	68.00	69.00	68.25 **
WESTERN REGION	70.00	67.50 **	68.63 **

**BASED ON OFFERS

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-77
FROZEN TURKEYS Y TOMS 14-24#	67-77
FROZEN TURKEYS Y TOMS 24-28#	69-77

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

NATIONAL FRESH TURKEYS -

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers) Week of 13-JUN-2005

Price (cents/lb.) Volume (lbs.)

PRICED AT TIME OF SALE

8-16 lbs.	79.36	160,000
16-24 lbs.	80.00	60,000

PRICE TO BE DETERMINED

8-16 lbs.	--	10,000
16-24 lbs.	--	5,000

Total Volume: 235,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 04-Jun-2005 (Preliminary)

	<u>YOUNG TURKEYS</u>			<u>TOTAL TURKEYS</u>	
	PCT CHG	AVG LIVE WT	OLD BANDED	AVG LIVE WT	
-THOUSAND HEAD-	PW	WT	-THOUSAND HEAD-	WT	
North East	716 -1	24.05	(A) 717	24.05	
South Atlantic	569 -17	32.56	(A) 569	32.56	
North Central	1,826 -16	33.06	(A) 1,826	33.06	
South Central	560 -4	19.27	(A) 560	19.27	
West	293 12	27.48	(A) 293	27.48	

U.S. total 3,964(B) -11 29.01 1 3,965 29.01

To-date

2005 91,982(B) 63 92,045

To-date

2004 93,169(B) 156 93,325

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 26,000; for the current year to date 487,000; for last year to date 985,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

May 440,771*

June 1 - 4, 2005 69,019*

To date 2005 2,144,998*

To date 2004 2,110,116*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 04-Jun-2005

(Preliminary)

	<u>YOUNG</u>		<u>YOUNG OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>	
	<u>Thousands</u>			
Head	1,624	2,314	26 1	3,965
Avg Wt	16.48	37.81	27.50 61.16	29.01
Last week	1,890	2,528	17 1	4,436
Same wk yr ago	1,577	2,221	66 6	3,870
Avg Wt	15.92	37.00	24.46 39.18	28.20
To-date/2005	35,837	55,658	487 63	92,045
To-date/2004	37,711	54,473	985 156	93,325

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby, Officer-in-Charge
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 JUNE 2005.

The market tone on tom breast meat and whole tenderloins was steady, breast trim steady to fully steady, destrapped tenderloins steady to barely steady, frozen scapula steady to weak and frozen wing meat with skin barely steady to weak. Demand on breast trim was moderate to good, tom breast meat moderate, destrapped tenderloins light to moderate, balance light. Offerings of breast trim were light, tom breast meat and whole tenderloins adequate, destrapped tenderloins adequate to fully adequate, balance adequate to ample. Trading slow to moderate centering on frozen thigh meat for export and on breast trim for domestic shipments. Frozen 1 lb. -85% lean ground turkey traded at 57 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	48.00		48.00	20
DRUMSTICKS, TOM--FRESH		F	46.00	80
DRUMSTICKS, HEN	42.00		42.00	84
WINGS, FULL-CUT, TOM	25.00-26.00		25.21	151
WINGS, FULL-CUT, HEN	28.00		28.00	11
WINGS, V-TYPE, TOM		W	42.00	40
WINGS, V-TYPE, HEN		T	88.00	60
NECKS, TOM	42.00		42.00	20
NECKS, HEN	40.00		40.00	14
BREASTS, B/S, TOM 3/		T	170.00	40
BREASTS, B/S, TOM--FRESH 3/	169.00		169.00	120
THIGH MEAT				
THIGH MEAT--FRESH		F	83.00	28
BREAST TRIM MEAT	141.00-141.50		141.10	200
SCAPULA MEAT		M	99.00	8
TENDERLOINS	150.00-152.00		151.14	21
DESTRAPPED TENDERS		T	148.00	120
DESTRAPPED TENDERS--FRESH		T	169.00	40
WING MEAT WITH SKIN		W	81.50	160
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	39.00		39.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		W	46.00	52
WINGS FULL-CUT - TOMS		F	24.00	208
WINGS, V-TYPE, TOM		F	40.00	208
TAILS		T	26.00	8
MECHANICALLY SEPARATED 4/	43.00		43.00	40
THIGH MEAT - FROZEN	78.00-81.00		79.22	468

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JUNE 2005.

The market tone on tom drums was steady to firm, tom full-cut wings steady, tom 2-joint wings steady to barely steady and tom necks cautiously steady to steady. Some isolated concern was noted on tom drums concerning the continued upward price trend and possible demand ramifications. Demand on tom drums moderate to good, balance of tom bulk parts light to moderate. Offerings of tom drums light at best and spotty, tom 2-joint wings adequate to fully adequate, balance of tom bulk parts light to adequate. The market tone on hen 2-joint wings was firm, balance steady to fully steady. Demand active. Offerings of hen 2-joint wings short of buyers' needs, balance light at best. Some of the tightness on hen bulk parts may be due to better than anticipated grade outs in some parts of the country. The market tone on thigh meat is improved with increased offering prices noted. Some processors have increased inquiry, while others note reduced trading activity when compared to previous weeks. Trading centered on a moderately heavy volume of fresh tom breast meat for domestic shipments, balance slow to instances moderate. Increased interest was noted on fresh tom breast meat due in part to increased further processed demand. For domestic: Grade A basted 8-10 lb. breasts 115 and 12-14 lb. breasts 145, fresh scapula 107, fresh ground breast breast trim 146-149 cents delivered. For export: livers 23, mature hen wings 23.50, mature hen drums 41, fresh thigh meat 80-82 mostly 82 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	
					WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	23		
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	47.50-48.00		47.58	71	46.71	279
DRUMSTICKS, TOM--FRESH		F	46.00	80		
DRUMSTICKS, HEN		R	42.00	84	41.76	164
WINGS, FULL-CUT, TOM		R	25.21	151	25.05	669
WINGS, FULL-CUT, HEN		R	28.00	11	28.00	11
WINGS, V-TYPE, TOM	39.00		39.00	92	39.71	252
WINGS, V-TYPE, HEN	90.00		90.00	40	88.80	100
NECKS, TOM	40.00-42.00		41.46	41	40.79	226
NECKS, HEN		R	40.00	14	39.27	22
BREASTS, B/S, TOM 3/		T	170.00	40	170.00	40
BREASTS, B/S, TOM--FRESH 3/	169.00-172.00		170.87	600	170.40	1,060
THIGH MEAT	83.00		83.00	4	83.00	4
THIGH MEAT--FRESH	82.00		82.00	28	82.00	28
BREAST TRIM MEAT	143.00		143.00	40	141.39	360
SCAPULA MEAT	94.00-96.00		95.05	84	95.39	92
TENDERLOINS	152.00		152.00	2	152.03	63
DESTRAPPED TENDERS	152.00		152.00	60	149.33	180
WING MEAT WITH SKIN	80.00		80.00	20	75.37	380
DESTRAPPED TENDERS--FRESH	170.00		170.00	10	169.37	136
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	20	45.41	340
EXPORT TRADING						
DRUMSTICKS, TOMS	50.00		50.00	52	48.00	224
WINGS FULL-CUT - TOMS	24.00		24.00	52	24.00	52
WINGS, V-TYPE, TOM		F	40.00	208		
TAILS		T	26.00	8	26.00	8
MECHANICALLY SEPARATED 4/		R	43.00	40	45.00	80
THIGH MEAT - FROZEN	78.00-83.00		81.13	156	80.11	864

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins.

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