



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light for prompt deliveries. Limited sales were reported for prompt and deferred shipments. Supplies were light to moderate. Bulk parts and meats trading was light to moderate. Demand was light to moderate. Offerings were short to adequate.



## EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of tom drums and thigh meat, balance slow. Demand was moderate. Supplies were mixed ranging from short to moderate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 07, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	68-69	-	-	-	-	-	-	40	JUN
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-69	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 08, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	68-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	68	68.00	10	-	-	-	-	-
WESTERN REGION 5/	68-71	69-71	70.00	320	73.00	160	JUL	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	66	66.00	10	-	-	-	-	-
WESTERN REGION 5/	67-71	69-71	70.00	160	73.00	120	JUL	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 JUNE 2005.

The market tone on tom breast meat was steady, destrapped tenderloins steady to barely steady, scapula steady to instances weak, frozen wing meat with skin barely steady to weak, breast trim steady to fully steady. Demand on tom breast meat moderate, destrapped tenderloins light to moderate, breast trim moderate to good, balance of white meat light. Offerings of tom breast meat adequate, destrapped tenderloins adequate to fully adequate, breast trim light at best, scapula adequate to ample, wing meat with skin adequate to burdensome. The market tone on thigh meat was steady to barely steady and mechanically separated turkey barely steady at best. Demand light to moderate for the adequate to ample offerings. Trading slow on all items. Frozen yearling hen strap-in tenderloins traded at 145 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/		W	98.00	80
DRUMSTICKS, TOM		M	44.00	65
DRUMSTICKS, TOM--FRESH		F	46.00	80
DRUMSTICKS, HEN	41.00		41.00	40
WINGS, FULL-CUT, TOM	25.00		25.00	58
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	39.00-40.00		39.75	80
WINGS, V-TYPE, HEN	88.00		88.00	60
NECKS, TOM	43.00		43.00	40
NECKS, HEN	38.00		38.00	8
BREASTS, B/S, TOM 3/	170.00		170.00	40
BREASTS, B/S, TOM--FRESH 3/		M	171.00	40
THIGH MEAT				
THIGH MEAT--FRESH		F	83.00	28
BREAST TRIM MEAT		M	141.00	80
SCAPULA MEAT		M	99.00	8
TENDERLOINS	152.50		152.50	40
DESTRAPPED TENDERS	148.00		148.00	120
DESTRAPPED TENDERS--FRESH	169.00		169.00	40
WING MEAT WITH SKIN	70.00		70.00	200
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	47.00	280
EXPORT TRADING				
DRUMSTICKS, TOMS	48.00		48.00	40
WINGS FULL-CUT - TOMS		F	24.00	208
WINGS, V-TYPE, TOM		F	40.00	208
TAILS	26.00		26.00	8
MECHANICALLY SEPARATED 4/	47.00		47.00	40
THIGH MEAT - FROZEN	82.00		82.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-77
FROZEN TURKEYS Y TOMS 14-24#	67-77
FROZEN TURKEYS Y TOMS 24-28#	69-77

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 JUNE 2005.

The market tone on tom drums was fully steady to firm, tom necks cautiously steady to steady, tom full-cut wings steady and tom 2-joint wings steady to barely steady. Demand moderate to good on tom drums, balance light to moderate. Offerings of tom drums short to light, tom necks and full-cut wings adequate, tom 2-joint wings adequate to fully adequate. For domestic: tails 25, fresh tom wings 25, frozen ground wing meat with skin 47.50, frozen bulk pack ground turkey 53, fresh ground breast trim 143, plant grade non-basted 14-16 lb. breasts 138 and 16-18 lb. 143 cents delivered. For export: breeder drums 43, breeder thigh meat 82, fresh thigh meat 83 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/		W	98.00	80
DRUMSTICKS, TOM	45.00-49.00		47.44	123
DRUMSTICKS, TOM--FRESH		F	46.00	80
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM	24.00-26.00		25.00	260
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	42.00		42.00	40
WINGS, V-TYPE, HEN		T	88.00	60
NECKS, TOM	35.00-41.50		39.49	82
NECKS, HEN		T	38.00	8
BREASTS, B/S, TOM 3/		T	170.00	40
BREASTS, B/S, TOM--FRESH 3/	168.50-172.00		169.93	300
THIGH MEAT				
THIGH MEAT--FRESH		F	83.00	28
BREAST TRIM MEAT	142.00		142.00	40
SCAPULA MEAT		M	99.00	8
TENDERLOINS		T	152.50	40
DESTRAPPED TENDERS		T	148.00	120
DESTRAPPED TENDERS--FRESH		T	169.00	40
WING MEAT WITH SKIN	80.00-82.00		81.50	160
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	47.00	280
EXPORT TRADING				
DRUMSTICKS, TOMS	46.00		46.00	52
WINGS FULL-CUT - TOMS		F	24.00	208
WINGS, V-TYPE, TOM		F	40.00	208
TAILS		T	26.00	8
MECHANICALLY SEPARATED 4/		T	47.00	40
THIGH MEAT - FROZEN	80.00		80.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/08/05**

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005	Data unavailable		
2003-2004			

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/01/05**

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005	4,500	264,995	264,995
2003-2004	2,096	272,560	272,560