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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the East and Midwest, ranging steady to fully steady, and steady in the West with unchanged prices. Retail demand was fair to moderate, at times better for active ads. Food service was light to fairly good, best for fast food and catering services. Supplies of smaller sizes were in good balance to well cleared, but heavier weights were at least sufficient. In the parts structure, trading was fair to fairly good. Export interests continued to help keep dark meat in good balance to tight, and wings were readily available. Breast items were mixed with bone-in breasts in the best balance, and tenders most available. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-JUN-2005.

| AREAS | US GRADE A | | COMPOSITE | | |
|--------------------|-------------|------------|-----------|------------|-------|
| | MAJORITY | WTD AVG | LOADS | WTD AVG | LOADS |
| Boston/New England | TFEWR | | : | 68.23 | 25 |
| Chicago | 67.00-70.00 | 69.87 | 42 : | 69.23 | 83 |
| Ohio Cities | TFEWR | | : | 69.78 | 30 |
| Denver | 80.50 | 80.32 | 15 : | 79.81 | 17 |
| Detroit | 69.00-71.00 | 71.00 | 12 : | 71.57 | 60 |
| Los Angeles | 81.00 | 80.65 | 60 : | 74.08 | 167 |
| New York | 72.00-75.00 | 73.09 | 22 : | 72.11 | 44 |
| Philadelphia | 71.50-73.00 | 72.55 | 11 : | 70.93 | 23 |
| Pittsburgh | 71.00-74.00 | 73.27 | 11 : | 73.79 | 58 |
| St. Louis | 69.00-69.25 | 68.63 | 20 : | 69.24 | 34 |
| San Francisco | 81.50 | 81.71 | 34 : | 77.37 | 82 |

Composite Weighted Average

| Loads | 06/06/05 | Change/Last Wk | 05/30/05 | 06/07/04 |
|-------|----------|----------------|----------|----------|
| 623 | 72.47 | .78 | 71.69 | 82.12 |

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

| REGIONS | Majority | Wtd Avg | Loads |
|---------|-------------|---------|-------|
| Eastern | 74.00-75.00 | 74.55 | 31 |
| Central | 64.00-75.00 | 71.10 | 86 |
| Western | 69.00-81.00 | 75.12 | 41 |

Southeast Area FOB Dock Equivalent

| | | | |
|-------------|-------------|-------|----|
| Mississippi | 75.00-77.00 | 74.49 | 90 |
|-------------|-------------|-------|----|

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

| LOADS | RANGE | FOB DOCK OR EQUIVALENT |
|-------|-------------|------------------------|
| 1,145 | 70.00-76.00 | 73.56 |

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

| ITEM | WTD AVG (CENTS PER POUND) | VOLUME (000 POUND) |
|------------------|------------------------------|-----------------------|
| LINE RUN TENDERS | 174.00 | 1,419 |
| BREASTS - B/S | 146.00 | 6,018 |
| BREASTS - WHOLE | 84.00 | 1,492 |
| THIGH MEAT - B/S | 104.00 | 1,118 |
| LEG QUARTERS | 39.50 | 7,743 |
| WINGS | 83.50 | 3,092 |

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was moderate to at least moderate entering the week. Offerings of 3 pound and lighter sizes were in good balance to well cleared; heavier sizes were fully sufficient. Movement through retail and distributive channels was about moderate. The market tone was steady to fully steady. In the parts complex, dark meat cuts and bone-in breasts were in good balance and clearing satisfactorily. Boneless skinless breasts were more than sufficient for current needs. Wings were at least adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand over the weekend was fair to moderate, best for active retail ads and fast food promotions. Supplies were adequate to well cleared with smaller sizes in the closest position. In the parts structure, trading was fair to moderate. Dark meat was in good supply to short and continued to move well, and wings were more than sufficient. Breast items were mixed, but available, with tenders in the longest balance. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week's levels. Trading reported for this week's delivery at generally unchanged prices on regular commitments however new negotiations of lightweight whole body unchanged to higher and heavy weights unchanged to lower prices. Offerings were fully adequate overall with whole body product under 3.5 pounds in the best position and confidently held. Retailer demand was good overall with best interest where features in progress or planned later in the week. Dealers reported satisfactory weekend clearances. The market tone on parts was steady to firm. Trading reported on parts for delivery this week: leg quarters bulk 41-45.5 and 4/10s 45.5-49, boneless leg meat 101-103, boneless thigh meat generally 107, wings 81-92, breast bone-in 93- 105 and boneless 128-137. The Los Angeles negotiated WOG weighted average was 73.38 down .61 with the volume reported up 7 percent to 29 loads.

MIDWEST REGION BROILER/FRYER Final majority prices moved 1 cent higher from last Monday's final into all areas; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Offerings and interest were light. Demand into all channels was noted as irregular, mostly moderate. Catering and fast food provided instances of very good movement. Floor stocks were adequate to closely balanced. Weights desirable. Supplies of dark meat cuts remained tight under a very active export call; tenders were ample and all other parts were adequate. The market tone was fully steady to firm on leg items, barely steady to weak on tenders, and cautiously steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate with lighter weights in good balance to well cleared. Live supplies were moderate, weights were desirable to heavy. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 73 to 84 cents. Trade sentiment was fully steady. In the parts complex, breast b/s items were fully adequate, other breast items were adequate to balanced. Leg cuts, particularly drums and thighs were in good balance to more than adequate. Wings were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

| | |
|------------------|-------|
| RANGE | 66-86 |
| WEIGHTED AVERAGE | 76.06 |
| NO. OF BOXES | 3,952 |

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to fairly good entering the week. Offerings of boneless skinless breasts were fully sufficient for current needs; bone-in breasts were balanced to closely cleared. Leg quarters drums and thighs were in good balance to well cleared. Wings were at least adequate. Retail and distributive movement was fair to moderate. The market tone was generally steady on boneless skinless breasts; fully steady to firm on bone-in breasts; fully steady on most dark meat cuts. Wings were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

| ITEM | CURRENT NEGOTIATED TRADING* | WTD AVG** | VOLUME LBS |
|----------------------------|--------------------------------|--------------|---------------|
| BREAST - B/S | 140 | 136.56 | 522,160 |
| TENDERLOINS | 130 | 128.77 | 125,560 |
| BREAST - WITH RIBS | 87-88 | 95.62 | 64,440 |
| BREAST - LINE RUN | 87 | 88.70 | 95,680 |
| LEGS | 53-54 | 58.07 | 69,240 |
| LEG QUARTERS (BULK) | 41-42 | 40.39 | 326,698 |
| DRUMSTICKS | 47-48 | 48.50 | 122,040 |
| THIGHS | 48-49 | 51.85 | 50,480 |
| B/S THIGHS | 104-105 | 100.67 | 75,600 |
| WINGS (WHOLE) | 82-83 | 87.55 | 115,560 |
| BACKS AND NECKS (STRIPPED) | 10-12 | 11.84 | 7,440 |
| LIVERS (5 POUND TUBS) | 35-40 | 32.83 | 14,640 |
| GIZZARDS (HEARTS) | 45-50 | 49.77 | 17,440 |

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | LBS (000) | RANGE | MAJORITY | WT. AVG |
|---------------------|-----------|-------------------|----------|---------|
| BREAST - B/S | 1,988 | 120.00-200.00 | 121-133 | 130.70 |
| TENDERLOINS | 367 | 115.00-187.00 | 125-130 | 127.01 |
| BREAST - WITH RIBS | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 1,624 | 36.00-38.00 | 37-38 | 37.09 |
| LEG QUARTERS (4/10) | 1,130 | 39.00-40.00 | - | 39.62 |
| WINGS (WHOLE) | | TOO FEW TO REPORT | | |
| DRUMSTICKS | | TOO FEW TO REPORT | | |
| THIGHS | 1,251 | 31.00-45.00 | 43-44 | 43.85 |

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

| | Estimate (1,000) | Actual (1,000) | Avg Wts | Actual (1,000) | Avg Wts |
|----------------|---------------------|-------------------|---------|-------------------|---------|
| | 06/06 | 06/02 | 06/02 | 05/30 | 05/26 |
| Alabama | 4,140 | 4,073 | 5.27 | (A) | 5.12 |
| Arkansas | 5,543 | 5,448 | 5.17 | (A) | 4.94 |
| Delmarva | 2,274 | 2,296 | 5.64 | (A) | 5.61 |
| KY-LA-TN | 2,303 | 2,278 | 5.05 | 1,291 | 4.96 |
| Mississippi | 3,069 | 3,102 | 5.69 | 2,814 | 5.49 |
| North Carolina | 2,554 | 2,495 | 6.57 | 887 | 6.47 |
| Texas | 2,501 | 2,442 | 5.05 | 2,521 | 5.06 |
| Total | 22,384 | 22,134 | 5.44 | 10,827 | 5.31 |
| Mon | 22,384 (B) | | | 10,827(B) | |

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jun 2005 is estimated to be 33,489,000 up 106.12 percent from a week ago, and up 4.3 percent from a year ago.

(last week 16,247,000 last year 32,118,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | POUNDS (000) | RANGE | MAJORITY | WTD AVG |
|---------------------|-----------------|-------------------|----------|------------|
| BREAST - B/S | 795 | 121.00-131.00 | 122-127 | 123.83 |
| TENDERLOINS | 168 | 120.00-195.00 | 130-133 | 133.66 |
| BREAST - LINE RUN | 82 | 82.00-89.00 | 83-85 | 85.24 |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | 83 | 49.00-62.00 | 52-53 | 52.90 |
| LEG QUARTERS (BULK) | 528 | 35.00-40.00 | 37-38 | 37.67 |
| LEG QUARTERS (4/10) | 915 | 39.00-44.00 | 40-41 | 40.31 |
| WINGS (WHOLE) | 315 | 70.00-85.00 | 80-83 | 80.83 |
| WINGS (CUT) | 320 | 87.00-98.00 | 95-97 | 95.50 |
| DRUMSTICKS | 68 | 56.00-62.00 | - | 56.71 |
| THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | |

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 06, 2005 — F.O.B. DOCK.

| RANGE | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---------------|--------------------|------------------|
| 52.50 - 60.00 | 55.98 | 56.02 |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN MO, NE, ND, OH, SD, AND WI WEEK OF 06-JUN-2005 TO 10-JUN-2005, CENTS PER POUND

| | Price Per Lb. | Mostly |
|----------------------------|-----------------|-----------------|
| BREAST - B/S | 121.00 - 143.50 | 131.00 - 141.00 |
| BREAST - LINE RUN | 80.00 - 106.00 | 85.00 - 91.00 |
| LEGS | 54.00 - 60.00 | - |
| LEG QUARTERS (BULK) | 37.00 - 47.00 | 39.00 - 40.00 |
| LEG QUARTERS (4/10) | 39.00 - 49.00 | 41.00 - 43.00 |
| DRUMSTICKS | 42.00 - 57.00 | - |
| THIGHS | 45.00 - 49.00 | - |
| WINGS (WHOLE) | 70.00 - 93.00 | 82.00 - 84.00 |
| BACKS AND NECKS (STRIPPED) | 12.00 - 23.00 | - |
| LIVERS | 30.00 - 40.00 | - |
| GIZZARDS (HEARTS) | 40.00 - 50.00 | - |

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|----------------------------------|------------|
| WOGS 2# & UP - WHOLE | 95-104 |
| WOGS 2# & UP - CUT UP 8&9 PIECES | 93.5-106.5 |
| FROZEN HENS 5# & UP | |
| FROZEN DUCKS | |
| FROZEN SQUABS | |

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

| | |
|------------------|--------|
| FRESH FRYERS | 97-99 |
| ROASTERS 4# & UP | 99-107 |
| HENS UNDER 5# | |
| HENS OVER 5# | 65-73 |
| DUCKS | |
| RABBITS-WHOLE | |
| RABBITS-CUT UP | |

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------|------------------|
| FRESH FRYERS | DRY PACK 108 |
| | ICE PACK 105-107 |
| ROASTERS 4# & UP | DRY PACK 111 |
| | ICE PACK 108-111 |
| HENS OVER 5# | DRY PACK 95 |
| | ICE PACK 89-93 |
| DUCKS | 180-192 |

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 03, 2005
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

| FAT CONTENT | FROZEN | FRESH | TOTAL | EXPORT |
|-------------|-------------|-------------|-----------|---------|
| 15% OR LESS | | | | |
| RANGE | 20.50 | 24.00-25.00 | 616,000 | 416,000 |
| WTD AVERAGE | 20.50 | 24.60 | | |
| 15-20% | | | | |
| RANGE | 20.50-27.00 | 15.00-26.00 | 1,816,000 | 936,000 |
| WTD AVERAGE | 22.53 | 18.20 | | |
| 20% OR MORE | | | | |
| RANGE | - | 19.00 | 80,000 | - |
| WTD AVERAGE | | 19.00 | | |

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 03, 2005
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

| FAT CONTENT | FROZEN | FRESH | TOTAL | EXPORT |
|-------------|-------------|-------------|-----------|---------|
| 15% OR LESS | | | | |
| RANGE | 29.00 | 26.00 | 142,800 | - |
| WTD AVERAGE | 29.00 | 26.00 | | |
| 15-20% | | | | |
| RANGE | 24.50-28.00 | 18.00-26.00 | 1,866,000 | 337,200 |
| WTD AVERAGE | 25.77 | 20.75 | | |
| 20% OR MORE | | | | |
| RANGE | - | - | - | - |
| WTD AVERAGE | | | | |

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to slightly higher when compared to a week earlier. Demand was moderate for the generally adequate offerings. Processing schedules were noted as mostly normal. Sales of finished product were fully sufficient for current needs. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-JUN-05

| | RANGE | MAJORITY | WTD AVG |
|--------------------------|-------------------|----------|---------|
| AT FARM BUYER LOADING | 9.5-15.5 | 12-13.5 | 12.99 |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT | | |
| FOB PLANT | TOO FEW TO REPORT | | |

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged from the past week. Demand was moderate for adequate offerings from production areas. Schedules were normal. Finished sales were fair. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-JUN-05

| | RANGE | MAJORITY | WTD AVG |
|-----------------------|--------|------------|---------|
| AT FARM BUYER LOADING | 9-15.5 | 11.75-13.5 | 12.38 |

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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