



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
MAY 16, 2005
VOL. 52 NO. 58

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

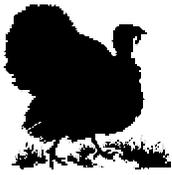
NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Offerings were mostly adequate and held with confidence. Demand was moderate. No trading reported. Bulk parts and meats trading light. Demand was fair for breast meat, light for thigh meat and good for tom drums, tom necks and fresh mechanically separated turkey (MST). MST was short of needs and traded at higher trending prices.

EXPORT MARKET HIGHLIGHTS

Trading was heavy on tom v-type wings, otherwise light. Demand was good on tom v-type wings and tom drums, fair on the balance of items. Offerings were adequate on thigh meat and tom v-type wings, barely adequate on tom drums.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	145-150
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-69	-	-	-
CENTRAL REGION 4/	67-68	-	-	-
WESTERN REGION 5/	67-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION	66-68	-	-	-
WESTERN REGION	66-68	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MAY 2005.

The market tone on tom drums and necks continued fully steady to firm; tom 2-joint wings mixed with spot strength noted into select Asian export destinations, otherwise, steady to barely steady at best; tom full-cut wings steady to barely steady. Demand good on tom drums for domestic and export shipments; tom necks for domestic deliveries and on tom 2-joint wings into select export channels, otherwise tom 2-joint wings slow to moderate; tom full-cut wings light. Offerings of tom necks short, tom drums short to light, tom full-cut wings adequate to ample, tom 2-joint wings uneven ranging light to ample. Tom defatted gizzards 53 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	105.81	126
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/		F	98.00	80
DRUMSTICKS, TOM	43.00		43.00	72
DRUMSTICKS, TOM—FRESH		F	44.33	45
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM		F	26.20	200
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	41.55	150
WINGS, V-TYPE, HEN	96.00		96.00	40
NECKS, TOM	33.00		33.00	9
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	177.00	40
BREASTS, B/S, TOM—FRESH 3/		F	170.50	160
THIGH MEAT		F	75.43	168
THIGH MEAT—FRESH		F	85.00	30
BREAST TRIM MEAT		F	139.00	40
SCAPULA MEAT		W	100.00	40
TENDERLOINS		R	152.50	40
DESTRAPPED TENDERS		F	152.00	20
DESTRAPPED TENDERS—FRESH		F	169.36	33
WING MEAT WITH SKIN		R	82.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	42.00-50.00		45.60	200
EXPORT TRADING				
DRUMSTICKS, TOMS		F	45.19	392
WINGS FULL-CUT - TOMS		F	25.67	134
WINGS, V-TYPE, TOM	48.00-51.00		49.40	780
TAILS		F	27.00	80
MECHANICALLY SEPARATED 4/		W	35.00	156
THIGH MEAT - FROZEN	83.00		83.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.