



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was moderate and offerings ranged adequate to barely adequate. Trading was fair for deferred shipments. Bulk parts and meats trading was fair at best. Demand was moderate to good on tom drums, tom necks, and hen v-type wings, light to fair on the balance of parts.



EXPORT MARKET HIGHLIGHTS

Trading centered on a light volume of tom drums. Hen drums traded at 37.5 cents delivered export.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	67-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	135-140
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-69	-	-	-
CENTRAL REGION 4/	67-68	-	-	-
WESTERN REGION 5/	67-69	-	-	-
16-24 LB TOMS				
EASTERN REGION	66-68	-	-	-
CENTRAL REGION 4/	66-67	-	-	-
WESTERN REGION	66-68	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
74.00	1200	SEP
-	-	-
-	-	-
73.00	1000	SEP
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MAY 2005.

The market tone on tom drums was steady to fully steady, tom necks fully steady to firm, tom full-cut wings steady and tom 2-joint wings steady to instances weak. Demand on tom necks and drums moderate to good, tom full-cut wings light to moderate and tom 2-joint wings light at best. Offerings of tom necks short of buyers' needs, tom drums light and spotty, tom full-cut wings adequate and tom 2-joint wings adequate to instances burdensome. The market tone on hen bulk parts was steady to firm with hen 2-joint wings in the strongest position. Demand in a full range with offerings generally held with confidence. Frozen wing meat with skin offerings noted at 80 cents delivered with no interest noted. Trading slow to moderate. Hen drums traded at 37.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00		103.00	40
BREASTS, 4-8 LBS GRADE A 2/		W	102.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	149.38	32
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	42.00-43.00		42.50	200
DRUMSTICKS, TOM—FRESH		F	43.80	50
DRUMSTICKS, HEN		W	38.00	8
WINGS, FULL-CUT, TOM	27.50		27.50	40
WINGS, FULL-CUT, HEN		W	29.00	17
WINGS, V-TYPE, TOM	41.25		41.25	40
WINGS, V-TYPE, HEN				
NECKS, TOM	30.00		30.00	40
NECKS, HEN		W	25.00	17
BREASTS, B/S, TOM 3/		W	170.00	40
BREASTS, B/S, TOM—FRESH 3/	170.00		170.00	40
THIGH MEAT		F	85.00	160
THIGH MEAT—FRESH	87.00-91.00		89.00	80
BREAST TRIM MEAT		R	138.00	40
SCAPULA MEAT		F	100.54	26
TENDERLOINS				
DESTRAPPED TENDERS		M	153.00	40
DESTRAPPED TENDERS—FRESH		F	169.51	53
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	35.00	40
MECHANICALLY SEPARATED—FRESH 4/	33.00		33.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	44.00		44.00	208
WINGS FULL-CUT - TOMS		F	27.75	416
WINGS, V-TYPE, TOM				
TAILS		T	27.00	40
MECHANICALLY SEPARATED 4/		M	34.00	320
THIGH MEAT - FROZEN		F	83.00	416

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.