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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices on whole product in the major terminal markets were unchanged when compared to a week earlier. The undertone was steady. Demand was moderate to fairly good. Supplies of all sizes were clearing but still sufficient for full trade needs. Seasonal delivery problems were noted due to truck shortages. In the parts structure, trading was light to moderate, best for dark meat items and disappointing for tenderloins. Breast items and wings although in a better position were still adequate to available. In production areas, live supplies were moderate at desirable to heavy weights, mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 09-MAY-2005.

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	69.36	28
Chicago	66.00-69.00	68.72	41 :	69.53	75
Ohio Cities	TFEWR		:	68.00	27
Denver	79.50	79.50	14 :	79.44	16
Detroit	68.00-70.00	69.57	14 :	71.61	62
Los Angeles	80.00	79.64	61 :	76.75	138
New York	71.00-73.00	71.46	24 :	71.80	54
Philadelphia	69.50-71.00	70.45	11 :	69.84	22
Pittsburgh	69.00-72.00	70.92	12 :	72.70	60
St. Louis	68.00-68.25	67.90	20 :	64.04	43
San Francisco	80.50	80.65	34 :	79.18	79

Composite Weighted Average

Loads	05/09/05	Change/Last Wk	05/02/05	05/10/04
604	72.65	.02	72.63	78.12

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AV	LOADS
Eastern	72.50-74.00	73.63	34
Central	65.00-76.50	71.42	76
Western	64.00-79.00	74.03	36

Southeast Area FOB Dock Equivalent

Mississippi	73.00-76.00	73.69	90
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,140	66.00-79.00	73.15

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUND)
LINE RUN TENDERS	180.50	1,485
BREASTS - B/S	148.00	5,955
BREASTS - WHOLE	83.50	1,531
THIGH MEAT - B/S	101.00	1,068
LEG QUARTERS	37.00	7,569
WINGS	84.50	3,035

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest on ready-to-cook whole broiler/fryers was moderate to fairly good entering the week. Offerings of all sizes were in good balance to well cleared with 3 pound and smaller sizes in the better balance. Movement through retail and distributive channels was moderate. The market tone was steady to fully steady. In the parts complex, dark meat cuts were in close balance and clearing satisfactorily. Breast items were at least adequate to fully adequate. Tenders were readily available and wings were fully adequate.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady with majorities prices in the major terminal markets unchanged when compared to a week earlier. Demand was light to moderate, best for fast food and active retail ads. Supplies of all sizes were balanced but sufficient for trade needs. In the parts structure, movement was fair to moderate. Dark meat remained in the best position with supplies in balance to short and held with confidence. Breasts and wings items were still sufficient for full trade needs. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices unchanged throughout the region. Offerings were in fair balance on lightweight product and easily adequate on heavy weights. Sized product was held with a degree of confidence. Retailer demand was overall moderate. Dealers reported fairly good weekend clearances. The market tone on parts steady to barely steady on white meat items and firm on dark meat items. Trading reported on parts for this week delivery: leg quarter bulk 39-43.5 and 4/10s 43.5-47, boneless leg meat high 90s, boneless thigh meat generally 104, wings low 90s, breast bone-in 91-101 and boneless 131-137. The Los Angeles negotiated WOG weighted average was 69.26 down .89 with the volume reported at 27 loads up 4 percent when compared to last Monday's level.

MIDWEST REGION BROILER/FRYER Midwest terminal market's final majority prices mostly unchanged from last Monday's final; St. Louis noted slightly higher and Ohio cities TFEWR. Whole broiler/fryer market tone remained steady. Offerings light. Movement was mostly moderate to fairly good; best into fast food. Floor stocks close to adequate; weights desirable to heavy. Supplies of dark meat cuts were tight and white meat lines were available. The market tone was fully steady to firm on dark meat, barely steady to weak on tenders and wings with breast items about steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fairly good for post weekend fill-in needs. Seller offerings were adequate to tight and were generally noted as snug on the smaller sizes. Live supplies were moderate; weights were desirable to heavy. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 71 to 83 cents. Trade sentiment was steady to fully steady. In the parts complex, supplies were adequate to fully adequate. Leg items were well balanced to closely cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	62-86
WEIGHTED AVERAGE	74.52
NO. OF BOXES	7,689

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was noted as fair to fairly good over the weekend; fair to moderate entering the week as dealers were assessing refill needs and adjusting purchases accordingly. Offerings of breast items were at least adequate for current needs. Tenders were readily available and slow to clear. Wings were fully adequate. Dark meat items were closely cleared. Retail and distributive movement was mostly moderate. The market tone was fully steady on dark meat lines. Breast items were about steady to steady. Wings were barely steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING		AVG	/LBS
BREAST - B/S		140	140.05	565,600
TENDERLOINS	150-155		156.46	62,600
BREAST - WITH RIBS	82-83		92.15	130,160
BREAST - LINE RUN	82		82.87	87,360
LEGS	52-53		54.45	148,360
LEG QUARTERS (BULK)	38-39		38.23	284,200
DRUMSTICKS	42-43		46.58	79,680
THIGHS	42-43		51.25	83,480
B/S THIGHS	102-103		96.49	105,880
WINGS (WHOLE)	82-83		89.31	190,360
BACKS AND NECKS (STRIPPED)	10-12		12.38	14,640
LIVERS (5 POUND TUBS)	35-40		29.59	18,200
GIZZARDS (HEARTS)	45-50		48.05	22,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,092	113.00-213.00	129-136	137.61
TENDERLOINS	620	148.00-215.00	157-160	160.92
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,116	33.00-35.00	34-35	34.57
LEG QUARTERS (4/10)	1,889	35.00-38.00	37-38	37.02
WINGS (WHOLE)	615	65.00-87.00	67-79	76.40
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,380	30.00-43.00	40-43	42.22

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	05/09	05/05	05/05	05/02	04/28
Alabama	4,086	4,111	5.21	4,018	5.19
Arkansas	5,506	5,430	5.07	5,420	5.10
Delmarva	2,121	2,286	5.57	2,258	5.59
KY-LA-TN	2,266	2,167	4.88	2,122	4.92
Mississippi	2,846	3,106	5.61	2,890	5.59
North Carolina	2,570	2,531	6.52	2,472	6.58
Texas	2,465	2,523	5.23	2,576	5.27
Total	21,860	22,154	5.39	21,756	5.40
Mon	21,860 (A)			21,756(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-May 2005 is estimated to be 32,705,000 up 0.18 percent from a week ago, and up 3.9 percent from a year ago.

(last week 32,647,000 last year 31,481,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	715	120.00-205.00	123-127	127.54
TENDERLOINS	188	153.00-203.00	155-159	160.80
BREAST - LINE RUN	88	79.00-92.00	82-85	84.83
FRONT HALVES		TOO FEW TO REPORT		
LEGS	58	50.00-57.00	50-51	51.90
LEG QUARTERS (BULK)	512	36.00-39.00	37	36.73
LEG QUARTERS (4/10)	1,020	38.00-41.00	39	38.71
WINGS (WHOLE)	300	71.00-85.00	81-83	81.37
WINGS (CUT)	382	88.00-100.00	95-99	97.45
DRUMSTICKS	68	50.00-56.00	-	55.29
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 09, 2005 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.00 - 59.00	55.87	55.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN MO, NE, ND, OH, SD, AND WI WEEK OF 09-MAY-2005 TO 13-MAY-2005 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	121.00 - 143.50	131.00 - 141.00
BREAST - LINE RUN	80.00 - 106.00	84.00 - 89.00
LEGS	54.00 - 59.00	-
LEG QUARTERS (BULK)	35.00 - 45.00	36.00 - 39.00
LEG QUARTERS (4/10)	37.00 - 43.00	39.00 - 41.00
DRUMSTICKS	40.00 - 55.00	-
THIGHS	41.00 - 44.00	-
WINGS (WHOLE)	70.00 - 95.00	83.00 - 86.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 39.00	-
GIZZARDS (HEARTS)	40.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	86.75-98.75
WOGS 2# & UP - CUT UP 8&9 PIECES	90.25-102.25

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	97-99
ROASTERS 4# & UP	99-107
HENS UNDER 5#	
HENS OVER 5#	65-73

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	105-108
	ICE PACK 105-107
ROASTERS 4# & UP	111
	ICE PACK 108-111
HENS OVER 5#	89-95
	ICE PACK 89-93
DUCKS	180-192

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 06, 2005
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00	23.00-27.00	460,000	260,000
WTD AVERAGE	21.00	25.40		
15-20%				
RANGE	20.50-30.00	20.00-27.00	2,004,000	1,404,000
WTD AVERAGE	25.35	23.20		
20% OR MORE				
RANGE	-	19.00	80,000	-
WTD AVERAGE		19.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 06, 2005
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	26.00	61,200	-
WTD AVERAGE		26.00		
15-20%				
RANGE	24.50-27.00	18.00-26.00	2,190,400	417,200
WTD AVERAGE	24.94	20.96		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was mostly moderate for the at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product was generally sufficient needs for current needs. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-MAY-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.25-15.5	11.5-13.5	12.73
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand for spent hens was moderate for at least adequate supplies. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
 PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-MAY-05

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.75-15.75	11.25-13	12.82

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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