



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Heavy sales was reported on open priced private label hens and toms for deferred shipments. Demand was light for prompt deliveries and moderate to good for deferred. Supplies are adequate and held with confidence. Parts and meats trading was slow. Offerings were adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, mechanically separated turkey, balance slow. Demand moderate. Offerings were in a full range.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 26, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 27, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	675	APR-SEP
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	1950	APR-SEP
CENTRAL REGION 4/	63-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 APRIL 2005.

The market continued slow due to some attending an industry conference. The undertone was mostly steady for the available offerings. Trading extremely light. Grade A non-basted 12-14 lb. breasts traded at 128 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	158.00	9
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	92.00	240
BREASTS, 4-8 LBS PLANT GRADE 2/		F	40.00	1
DRUMSTICKS, TOM		F	41.33	120
DRUMSTICKS, TOM--FRESH		F	37.50	60
DRUMSTICKS, HEN		F	27.15	317
WINGS, FULL-CUT, TOM		T	29.00	15
WINGS, FULL-CUT, HEN	41.00		41.00	40
WINGS, V-TYPE, TOM		F	76.50	80
WINGS, V-TYPE, HEN		F	25.26	108
NECKS, TOM		W	23.00	10
NECKS, HEN		F	171.00	20
BREASTS, B/S, TOM 3/		F	171.10	534
BREASTS, B/S, TOM--FRESH 3/		F	87.00	40
THIGH MEAT		F	92.70	135
THIGH MEAT--FRESH		F	139.00	40
BREAST TRIM MEAT		F	106.00	12
SCAPULA MEAT		F	149.00	20
TENDERLOINS		F	169.03	96
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	29.50	120
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	29.50		29.50	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	40.89	468
WINGS FULL-CUT - TOMS		F	25.51	236
WINGS, V-TYPE, TOM		F	44.00	104
TAILS				
MECHANICALLY SEPARATED 4/		R	35.25	80
THIGH MEAT - FROZEN		F	86.90	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	65-74

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 APRIL 2005

The market tone on on fresh white meat was mostly steady; frozen tom breast meat, destrapped tenderloins and breast trim steady to fully steady; frozen scapula steady at best and frozen wing meat wing meat with skin steady to barely steady. Demand light to moderate with scapula and wing meat with skin the least active. Offerings of scapula and wing meat with skin light to instances fully adequate, balance of white meat light to adequate. Trading slow. Grade A 8-10 lb. basted breasts traded at 94.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/	148.00-158.00		153.26	38
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	240
DRUMSTICKS, TOM		F	40.00	1
DRUMSTICKS, TOM—FRESH		F	41.33	120
DRUMSTICKS, HEN		F	37.50	60
WINGS, FULL-CUT, TOM		F	27.15	317
WINGS, FULL-CUT, HEN	26.00		26.00	20
WINGS, V-TYPE, TOM		T	41.00	40
WINGS, V-TYPE, HEN	75.00		75.00	40
NECKS, TOM		F	25.26	108
NECKS, HEN	23.00		23.00	20
BREASTS, B/S, TOM 3/		F	171.00	20
BREASTS, B/S, TOM—FRESH 3/		F	171.10	534
THIGH MEAT		F	87.00	40
THIGH MEAT—FRESH		F	92.70	135
BREAST TRIM MEAT	137.00		137.00	40
SCAPULA MEAT		F	106.00	12
TENDERLOINS	148.00		148.00	25
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	169.03	96
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	34.00		34.00	40
MECHANICALLY SEPARATED—FRESH 4/		T	29.50	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	40.89	468
WINGS FULL-CUT - TOMS		F	25.51	236
WINGS, V-TYPE, TOM		F	44.00	104
TAILS				
MECHANICALLY SEPARATED 4/	32.50		32.50	52
THIGH MEAT - FROZEN	85.00-87.00		85.88	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/27/05

SEASON	CUMULATIVE		
	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005			
2003-2004	Data Unavailable		