



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. No sales were reported. Demand was light to moderate with most interest for deferred shipments. Offerings held with confidence. Parts and meats trading was slow to start the week with most reviewing inventories. Offerings were adequate.



EXPORT MARKET HIGHLIGHTS

No trading was reported. Demand was fairly good. Offerings ranged adequate to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	135-140
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	65-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	66-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	64-66	-	-	-
CENTRAL REGION	63-65	-	-	-
WESTERN REGION	64-66	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice (213)534-1330	Jim Derby
	Recorded (404)562-5856			Fax (213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (213)534-1335	
	Fax (601)965-4661	(Southern States Area Supervisor)			

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 APRIL 2005.

Early week market activity was very quiet. Some industry personnel were away from the office, attending a trade conference. Breast meat was steady to fully steady as further processed demand became more seasonally active. Fresh thigh meat was steady, frozen thigh meat was steady at best. Demand was good for fresh thigh meat into domestic channels, selective for frozen thigh meat into export channels. Necks and drums were balanced to instances tight on necks. Wings were available at steadier trending prices.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	240
DRUMSTICKS, TOM		F	40.00	1
DRUMSTICKS, TOM--FRESH		F	41.33	120
DRUMSTICKS, HEN		F	37.50	60
WINGS, FULL-CUT, TOM		F	27.15	317
WINGS, FULL-CUT, HEN		T	29.00	15
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	76.50	80
NECKS, TOM		F	25.26	108
NECKS, HEN		W	23.00	10
BREASTS, B/S, TOM 3/		F	171.00	20
BREASTS, B/S, TOM--FRESH 3/		F	171.10	534
THIGH MEAT		F	87.00	40
THIGH MEAT--FRESH		F	92.70	135
BREAST TRIM MEAT		F	139.00	40
SCAPULA MEAT		F	106.00	12
TENDERLOINS		F	149.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	169.03	96
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	29.51	78
EXPORT TRADING				
DRUMSTICKS, TOMS		F	40.89	468
WINGS FULL-CUT - TOMS		F	25.51	236
WINGS, V-TYPE, TOM		F	44.00	104
TAILS				
MECHANICALLY SEPARATED 4/		R	35.25	80
THIGH MEAT - FROZEN		F	86.90	248

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.