



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. No trading was reported. Demand was light to moderate, best for deferred arrivals. Offerings remain held with confidence. Parts and meats trading centered on fresh tom breast meat and mechanically separated turkey, balance light. Offerings are adequate to short.



## EXPORT MARKET HIGHLIGHTS

Trading and demand was limited. Supplies mixed ranging from adequate to short.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 19, 2005**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	65-67	-	-	-	71.00	600	SEP-OCT	-	-
CENTRAL REGION 4/	64-66.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	64-66	-	-	-	71.00	560	SEP-OCT	-	-
CENTRAL REGION 4/	63-66.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 20, 2005**

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<b>8-16 LB HENS</b>									
EASTERN REGION 3/	65-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-66.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 APRIL 2005.

The market tone on tom drums was at least steady, tom necks fully steady, and tom wings steady to instances barely steady. Demand light to instances moderate with export interest noted on avian influenza tested drums. Offerings of tom drums light, tom necks short of buyers' needs and tom wings adequate to fully adequate. The market tone on hen bulk parts was mostly steady. Demand and trading light. Offerings light to adequate. The market tone on thigh meat was steady at best with increased concern noted for deferred shipments. Demand light to instances moderate with trading consisting mostly of regular commitments. Offerings mixed ranging from light to instances fully adequate. The market tone on mechanically separated turkey was steady to instances fully steady with increased spot availability noted. Demand moderate. Trading centered on institutional breasts, balance slow. For domestic (rib breasts): plant grade non-basted 14-16 lb. breasts 125 and basted 127, Grade A non-basted 18-20 lb. breasts 130 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		R	100.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.99	127
DRUMSTICKS, TOM--FRESH		F	42.00	40
DRUMSTICKS, HEN	38.00		38.00	12
WINGS, FULL-CUT, TOM		M	27.00	200
WINGS, FULL-CUT, HEN	29.00		29.00	15
WINGS, V-TYPE, TOM		F	44.60	229
WINGS, V-TYPE, HEN	75.00		75.00	60
NECKS, TOM		F	23.89	94
NECKS, HEN	23.00		23.00	13
BREASTS, B/S, TOM 3/		F	170.86	42
BREASTS, B/S, TOM--FRESH 3/		M	170.36	440
THIGH MEAT		F	88.24	38
THIGH MEAT--FRESH		M	93.00	40
BREAST TRIM MEAT		M	139.00	120
SCAPULA MEAT		W	103.50	80
TENDERLOINS		F	149.40	100
DESTRAPPED TENDERS		F	152.00	80
DESTRAPPED TENDERS--FRESH		F	170.00	24
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	28.00	40

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	43.00	156
WINGS FULL-CUT - TOMS	24.50		24.50	104
WINGS, V-TYPE, TOM		F	40.00	54
TAILS		F	26.00	40
MECHANICALLY SEPARATED 4/		F	33.00	40
THIGH MEAT - FROZEN		M	88.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	64-69
FROZEN TURKEYS Y TOMS 24-28#	64-74

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<b>RANGE</b>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 APRIL 2005.

The market tone on fresh tom breast meat and fresh destrapped tenderloins was cautiously steady to steady, wing meat with skin and scapula steady at best, balance of white meat steady to fully steady. Demand slow to instances moderate. Some processors continued to wait for the seasonal improvement in further processed demand to occur. Offerings of fresh tom breast meat and fresh destrapped tenderloins light to instances fully adequate; breast trim, frozen destrapped tenderloins and tom breast meat light and held with confidence; balance of white meat available. The market tone on institutional rib breasts was steady to firm. Demand fair to good for the limited offerings. The market tone on thigh meat was cautiously steady to steady. Demand slow to moderate for the adequate supplies. Trading was moderately heavy on fresh tom breast meat, moderate on frozen destrapped tenderloins and fresh -20% mechanically separated turkey for domestic shipments, balance light. For domestic: frozen white trim 74, fresh breast trim 142 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	100.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.99	127
DRUMSTICKS, TOM--FRESH	42.00		42.00	40
DRUMSTICKS, HEN	37.50		37.50	40
WINGS, FULL-CUT, TOM		M	27.00	200
WINGS, FULL-CUT, HEN		T	29.00	15
WINGS, V-TYPE, TOM		F	44.60	229
WINGS, V-TYPE, HEN		T	75.00	60
NECKS, TOM	25.00		25.00	40
NECKS, HEN	23.00		23.00	10
BREASTS, B/S, TOM 3/	171.00		171.00	80
BREASTS, B/S, TOM--FRESH 3/	167.00-173.00		169.80	615
THIGH MEAT		F	88.24	38
THIGH MEAT--FRESH	92.00		92.00	94
BREAST TRIM MEAT	138.00		138.00	40
SCAPULA MEAT		W	103.50	80
TENDERLOINS		F	149.40	100
DESTRAPPED TENDERS		F	152.00	80
DESTRAPPED TENDERS--FRESH	167.00-169.00		167.55	220
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	29.00-33.50		29.86	270

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	43.00	156
WINGS FULL-CUT - TOMS		T	24.50	104
WINGS, V-TYPE, TOM		F	40.00	54
TAILS		F	26.00	40
MECHANICALLY SEPARATED 4/	34.00		34.00	52
THIGH MEAT - FROZEN		M	88.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 04/20/05**

SEASON	CUMULATIVE		
	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30			
2004-2005			
2003-2004	Data unavailable.		