



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 11, 2005
VOL. 52 NO. 43

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. Trading centered on moderate volume of hens and toms priced for May through August. Demand was fair, offerings adequate and held with confidence. Parts and meats trading was slow. Supplies were adequate to fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading was light to start the week. Inquiry was light to moderate. Offerings were mixed and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	64-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	135-140
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	64-69
FROZEN TURKEYS Y TOMS 24-28#	64-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-65	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	64-66	-	-	-
CENTRAL REGION	63-64	-	-	-
WESTERN REGION	64-66	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
1600	MAY-AUG
-	-
-	-
960	MAY-AUG

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice (213)534-1330	Jim Derby
	Recorded (404)562-5856			Fax (213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (213)534-1335	
	Fax (601)965-4661	(Southern States Area Supervisor)			

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 APRIL 2005.

The market tone on tom drums, necks and 2-joint wings was steady; tom full-cut wings steady to barely steady. Demand moderate to instances good on tom full-cut wings and tom drums with best interest noted into export channels, balance light to moderate. Offerings of tom drums and necks light and held with confidence, tom full-cut wings adequate to ample and tom 2-joint wings spotty. Trading light on all items. For export: hen full-cut wings 26 cents shipping point and hen drums 38 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00		103.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	41.19	32
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	38.00	40
WINGS, FULL-CUT, TOM	26.00		26.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	46.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	22.00		22.00	19
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	171.00	40
BREASTS, B/S, TOM—FRESH 3/	173.00		173.00	40
THIGH MEAT		R	89.63	16
THIGH MEAT—FRESH	93.00		93.00	20
BREAST TRIM MEAT		W	136.00	160
SCAPULA MEAT		F	106.67	60
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	169.00	26
WING MEAT WITH SKIN	87.00		87.00	40
MECHANICALLY SEPARATED 4/		F	33.00	40
MECHANICALLY SEPARATED—FRESH 4/	29.00		29.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	41.28	144
WINGS FULL-CUT - TOMS		F	31.06	264
WINGS, V-TYPE, TOM		F	38.00	104
TAILS		T	26.00	40
MECHANICALLY SEPARATED 4/		F	33.00	144
THIGH MEAT - FROZEN		F	89.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.