



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light following the holiday weekend, but expected to accelerate for Thanksgiving holiday bookings. Offerings were moderate and held with confidence. Bulk parts and meats trading was fair. Demand was light due to holiday work schedules. Supplies of parts and meats mostly adequate, mechanically separated turkey was short of demand.

EXPORT MARKET HIGHLIGHTS

Trading was heavy on thigh meat for current and deferred shipment. Export interest noted from Eastern Europe and former Russian republics. Demand was fair to good. Offerings were fairly light for current shipments.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	65-70
FROZEN TURKEYS Y TOMS 14-24#	63-68
FROZEN TURKEYS Y TOMS 24-28#	64-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64	-	-	-
CENTRAL REGION 4/	63	-	-	-
WESTERN REGION 5/	65	-	-	-
16-24 LB TOMS				
EASTERN REGION	62	-	-	-
CENTRAL REGION	62	-	-	-
WESTERN REGION	63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 MARCH 2005.

The market tone on tom drums was mostly steady, tom full-cut wings steady to barely steady, tom 2-joint wings barely steady at best and tom necks steady to fully steady. Demand light as people start returning from the long holiday weekend. Offerings of tom drums light to adequate, tom full-cut wings adequate to fully adequate, tom 2-joint wings adequate to ample and tom necks light. Domestic trading was slow and centered on fresh tom breast meat. Export trading was heavy on frozen thigh meat for April-May, mostly April shipments. Export interest was noted from Eastern Europe and former Russian republics.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	100.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/	155.00		155.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		R	96.40	200
DRUMSTICKS, TOM		F	39.04	146
DRUMSTICKS, TOM—FRESH		F	41.00	40
DRUMSTICKS, HEN		F	38.00	6
WINGS, FULL-CUT, TOM		F	33.00	10
WINGS, FULL-CUT, HEN		F	35.00	21
WINGS, V-TYPE, TOM		W	43.60	200
WINGS, V-TYPE, HEN		W	80.00	100
NECKS, TOM		F	22.40	50
NECKS, HEN		F	22.00	8
BREASTS, B/S, TOM 3/		W	170.00	40
BREASTS, B/S, TOM—FRESH 3/	162.00-166.00		162.90	155
THIGH MEAT		F	89.00	10
THIGH MEAT—FRESH		F	93.00	80
BREAST TRIM MEAT		R	135.00	80
SCAPULA MEAT		F	106.00	10
TENDERLOINS		M	152.00	40
DESTRAPPED TENDERS		W	154.00	40
DESTRAPPED TENDERS—FRESH	168.00		168.00	17
WING MEAT WITH SKIN		T	80.00	40
MECHANICALLY SEPARATED 4/		F	31.00	80
MECHANICALLY SEPARATED—FRESH 4/	29.00		29.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.32	252
WINGS FULL-CUT - TOMS		R	31.00	30
WINGS, V-TYPE, TOM	49.00		49.00	208
TAILS				
MECHANICALLY SEPARATED 4/		W	30.00	52
THIGH MEAT - FROZEN	88.00-89.00		88.48	1,080

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.