



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Sales were reported for packer label hens and toms for prompt deliveries. Offerings and demand was light to moderate with negotiations in full swing. Bulk parts and meats trading was light to moderate. Supplies were adequate to short. Inquiry was mixed.



EXPORT MARKET HIGHLIGHTS

Trading was slow to start the week. Trading was on a small volume of tom drums, balance slow. Demand was moderate to good with most interest falling after the Easter holiday. Some plants will have a shortened work schedule due to the holiday.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	65-70
FROZEN TURKEYS Y TOMS 14-24#	63-68
FROZEN TURKEYS Y TOMS 24-28#	64-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-66	-	-	-
CENTRAL REGION 4/	63-65	-	-	-
WESTERN REGION 5/	65-67	66	66.00	400
16-24 LB TOMS				
EASTERN REGION	62-65	-	-	-
CENTRAL REGION	62-64	-	-	-
WESTERN REGION	63-65	64	64.00	680

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 MARCH 2005.

The market tone tom breast meat was fully steady instances firm, steady on destrapped tenderloins, breast trim steady to fully steady, frozen scapula was barely steady to weak, and frozen wing meat with skin steady to barely steady. Demand was light to moderate on white meat, fresh and frozen. Offerings of tom breast meat and destrapped tenderloins were held with confidence, balance light to instances fully adequate. Export trading was very light to start the week. The upcoming Easter holiday and shortened work schedules will slow activity.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	105.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	39.00		39.00	40
DRUMSTICKS, TOM--FRESH	40.00		40.00	160
DRUMSTICKS, HEN		F	39.00	320
WINGS, FULL-CUT, TOM	31.00-33.00		31.47	170
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	45.00		45.00	80
WINGS, V-TYPE, HEN		F	79.45	220
NECKS, TOM	22.00		22.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/	164.00-166.00		164.67	180
BREASTS, B/S, TOM--FRESH 3/	157.00-158.00		157.50	40
THIGH MEAT	86.00		86.00	80
THIGH MEAT--FRESH	93.00		93.00	60
BREAST TRIM MEAT	138.00		138.00	40
SCAPULA MEAT	107.00-110.00		109.00	60
TENDERLOINS	152.00		152.00	40
DESTRAPPED TENDERS	151.00-154.00		152.00	160
DESTRAPPED TENDERS--FRESH		T	170.00	40
WING MEAT WITH SKIN	86.00-88.00		87.00	80
MECHANICALLY SEPARATED 4/	30.00		30.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00		37.00	40
WINGS FULL-CUT - TOMS		F	30.08	248
WINGS, V-TYPE, TOM		F	52.00	104
TAILS		F	24.50	40
MECHANICALLY SEPARATED 4/		F	30.00	104
THIGH MEAT - FROZEN		F	86.63	768

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.