



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported for prompt deliveries. However, sales reported on packer label hens and toms with price ceilings for March for both hens and toms at 67 cents, April at 68 cents for both and May at 69 cents for both. Offerings are adequate. Bulk parts and meats trading was slow to start the week. Both buyers and sellers are cautious and selective toward the market. Availability of supplies is mixed.

### EXPORT MARKET HIGHLIGHTS

Trading centered on limited volume of tom drums and thigh meat, balance of items was slow. Offerings ranged from short to adequate. Demand was light.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	65-70
FROZEN TURKEYS Y TOMS 14-24#	63-68
FROZEN TURKEYS Y TOMS 24-28#	64-74

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	64	-	-	-
CENTRAL REGION 4/	63	-	-	-
WESTERN REGION 5/	65	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	62	-	-	-
CENTRAL REGION	62	-	-	-
WESTERN REGION	63	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
200	MAR-MAY
-	-
-	-
200	MAR-MAY
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 FEBRUARY 2005.

The market tone on tom drums was steady to fully steady with unsettledness noted as a few don't see the strength others do. The market tone on tom full-cut wings was steady at best and tom necks steady to barely steady. Demand light to moderate. Offerings varied by processor with tom drums ranging short to instances fully adequate, mostly light to adequate; tom full-cut wings adequate, tom 2-joint wings adequate to instances burdensome and tom necks adequate to fully adequate. Trading moderate on tom drums, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	101.86	210
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	38.00		38.00	320
DRUMSTICKS, TOM—FRESH		R	38.00	40
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM	38.00		38.00	6
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	48.00		48.00	40
WINGS, V-TYPE, HEN		T	95.00	40
NECKS, TOM	21.00		21.00	9
NECKS, HEN				
BREASTS, B/S, TOM 3/	154.00		154.00	80
BREASTS, B/S, TOM—FRESH 3/		F	151.09	220
THIGH MEAT		F	89.00	20
THIGH MEAT—FRESH		F	92.00	12
BREAST TRIM MEAT		R	140.00	56
SCAPULA MEAT		R	117.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	149.00	480
DESTRAPPED TENDERS—FRESH		F	161.84	95
WING MEAT WITH SKIN		F	88.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	23.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	35.00-37.00		35.50	160
WINGS FULL-CUT - TOMS		F	40.00	40
WINGS, V-TYPE, TOM				
TAILS		W	25.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	85.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.