



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady, instances weak. No Trading was reported. Offerings were light to moderate. Bulk parts and meats trading was mixed. Demand was slow with light offerings.



### EXPORT MARKET HIGHLIGHTS

Trading centered on a limited volume of thigh meat, balance inactive. Offerings were adequate for limited inquiry.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	66-71
FROZEN TURKEYS Y TOMS 24-28#	65-74

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	64-65	-	-	-
CENTRAL REGION 4/	63-64	-	-	-
WESTERN REGION 5/	65	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	62-63	-	-	-
CENTRAL REGION	62	-	-	-
WESTERN REGION	63	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 FEBRUARY 2005.

The market tone on tom breast meat was steady to barely steady, mostly steady; breast trim steady; balance of white meat steady to barely steady. Demand light to instances moderate. Offerings of tom breast meat adequate to fully adequate, breast trim light to adequate, balance adequate to ample. The market tone on mechanically separated turkey (MST) was steady to fully steady. The strength is a partial response to the upward pressure placed on it by the strong mechanically separated chicken market. Demand moderate for the limited offerings. Trading slow on all items. For domestic: Grade A non-basted 14-16 lb. breasts 140, plant grade basted 16-18 lb. breasts 121 cents delivered. For export: scapula 117.50, frozen tom breast meat 148.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	39.00		39.00	40
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	37.67	60
WINGS, FULL-CUT, TOM	39.00		39.00	40
WINGS, FULL-CUT, HEN		F	47.50	40
WINGS, V-TYPE, TOM		F	53.00	40
WINGS, V-TYPE, HEN	95.00		95.00	40
NECKS, TOM	21.00		21.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	148.50		148.50	14
BREASTS, B/S, TOM--FRESH 3/	152.00		152.00	40
THIGH MEAT				
THIGH MEAT--FRESH		R	91.00	40
BREAST TRIM MEAT		F	140.00	56
SCAPULA MEAT		F	119.00	10
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	172.00	60
WING MEAT WITH SKIN		R	87.00	40
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	19.52	310
EXPORT TRADING				
DRUMSTICKS, TOMS		F	36.50	104
WINGS FULL-CUT - TOMS		T	41.00	3
WINGS, V-TYPE, TOM		F	50.00	208
TAILS		F	24.00	40
MECHANICALLY SEPARATED 4/		F	19.50	52
THIGH MEAT - FROZEN	85.50-86.00		85.87	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.