



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Limited sales were reported for prompt deliveries. Demand was seasonally slow, however some reporting improved interest for Thanksgiving. Offerings were light. Bulk parts and bulk meats trading was slow. Demand was light to instances moderate. Offerings were mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and tails, balance slow. Inquiry was light to moderate for the uneven offerings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 15, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 16, 2005**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	65	65.00	40	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62	-	-	-	-	-	-	40	FEB
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 FEBRUARY 2005

The market tone on breast trim was steady to firm, balance of white meat steady to barely steady. Demand light to moderate, best on breast trim. Offerings of breast trim light at best, balance adequate to instances ample with some noting fresh tom breast meat being held with more confidence. Trading centered on moderate volumes of frozen -20% mechanically separated turkey for export and on fresh tom breast meat for domestic shipments, balance slow. For export: plant grade basted 8-10 lb. breasts 96.50, frozen tom breast meat 150.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	97.00	253
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	93.00	40
DRUMSTICKS, TOM	39.00		39.00	40
DRUMSTICKS, TOM—FRESH		M	38.00	40
DRUMSTICKS, HEN		R	38.00	9
WINGS, FULL-CUT, TOM	40.00		40.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	55.00	40
WINGS, V-TYPE, HEN		F	93.00	30
NECKS, TOM	20.00		20.00	20
NECKS, HEN		R	23.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	155.00		155.00	320
THIGH MEAT				
THIGH MEAT—FRESH		M	91.17	240
BREAST TRIM MEAT		M	140.00	40
SCAPULA MEAT		F	118.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	155.00	80
DESTRAPPED TENDERS—FRESH		F	175.67	60
WING MEAT WITH SKIN	80.00		80.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		R	18.44	154
EXPORT TRADING				
DRUMSTICKS, TOMS	37.50		37.50	5
WINGS FULL-CUT - TOMS	41.00		41.00	3
WINGS, V-TYPE, TOM				
TAILS	21.00-24.00		22.52	316
MECHANICALLY SEPARATED 4/	18.50-19.00		18.63	535
THIGH MEAT - FROZEN	87.00-90.00		89.00	266

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	66-71
FROZEN TURKEYS Y TOMS 24-28#	65-74

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 FEBRUARY 2005

The market tone on tom drums was barely steady to fully steady, mostly steady; tom wings and necks steady to barely steady and tails steady to fully steady. Demand light to instances moderate. Offerings of tom drums varied by plant but were mostly adequate, tom wings and necks adequate to ample, tails light and spotty. The market tone on mechanically separated turkey was steady to fully steady for the light to moderate buying interest. Offerings light at best. Trading slow on most items. For domestic: frozen 40 lb. bulk -85% lean ground turkey 40, fresh ground drum meat 78 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	97.00	253
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	93.00	40
DRUMSTICKS, TOM	37.00-39.00		38.00	120
DRUMSTICKS, TOM—FRESH		M	38.00	40
DRUMSTICKS, HEN		R	38.00	9
WINGS, FULL-CUT, TOM		T	40.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	55.00	40
WINGS, V-TYPE, HEN		F	93.00	30
NECKS, TOM		T	20.00	20
NECKS, HEN		R	23.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	155.00		155.00	40
THIGH MEAT				
THIGH MEAT—FRESH	95.00		95.00	10
BREAST TRIM MEAT	138.00-139.00		138.50	160
SCAPULA MEAT		F	118.00	20
TENDERLOINS				
DESTRAPPED TENDERS		W	155.00	80
DESTRAPPED TENDERS—FRESH	176.00		176.00	40
WING MEAT WITH SKIN		T	80.00	40
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.33	120

EXPORT TRADING

DRUMSTICKS, TOMS	37.00		37.00	196
WINGS FULL-CUT - TOMS		T	41.00	3
WINGS, V-TYPE, TOM				
TAILS	25.00		25.00	160
MECHANICALLY SEPARATED 4/	19.00		19.00	40
THIGH MEAT - FROZEN		T	89.00	266

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/16/05**POULTRY HEALTH BOARD**

SEASON	HEAVY	CUMULATIVE HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	7,600	186,933	186,933
2003-2004		Data Unavailable	

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