



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading reported. Supplies were adequate. Demand was generally light and seasonally slow. Bulk parts and bulk meats trading was slow. Buyers are cautious and selective toward the market.



EXPORT MARKET HIGHLIGHTS

Trading was limited. Sales centered on fresh and frozen tom breast meat, balance inactive. Demand was light to moderate. Offerings are available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 105-123 |
| TURKEYS Y TOMS UNDER 22# | 99-123 |
| TURKEYS Y TOMS 22-24# | 99-116 |
| TURKEYS Y TOMS 24-26# | 98-120 |
| TURKEYS Y TOMS 26 LBS & OVER | 98-122 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |
| FROZEN TURKEYS Y TOMS 28# & UP | 69-74 |
| BREASTS 10-12# | 125-130 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | |
| FRESH TURKEYS Y HENS 8-16# | 88-96 |
| FRESH TURKEYS Y TOMS 14-24# | 88-96 |
| FROZEN TURKEYS Y HENS 8-16# | 67-72 |
| FROZEN TURKEYS Y TOMS 14-24# | 65-70 |
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 66 | - | - | - |
| CENTRAL REGION 4/ | 65-66 | - | - | - |
| WESTERN REGION 5/ | 66 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 62-64 | - | - | - |
| CENTRAL REGION | 62 | - | - | - |
| WESTERN REGION | 62-64 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 FEBRUARY 2005.

The undertone on fresh and frozen breast meat was barely steady to weak. Parts were mostly steady on thinly tested lines of product. Trading to start the week was very slow and generally not well tested. Trading consisted of part loads for immediate ship. Export trading was light. Demand was light to moderate. Export trading on fresh tom breasts 160 cents, and frozen at 155 cents.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | 39.00 | | 39.00 | 40 |
| DRUMSTICKS, TOM--FRESH | 39.00 | | 39.00 | 20 |
| DRUMSTICKS, HEN | 38.00 | | 38.00 | 20 |
| WINGS, FULL-CUT, TOM | 43.00 | | 43.00 | 12 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 55.00-57.00 | | 56.00 | 40 |
| WINGS, V-TYPE, HEN | 97.00 | | 97.00 | 20 |
| NECKS, TOM | 23.00 | | 23.00 | 6 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 155.53 | 760 |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 162.00 | 23 |
| THIGH MEAT | | W | 84.00 | 9 |
| THIGH MEAT--FRESH | | F | 90.23 | 104 |
| BREAST TRIM MEAT | | F | 139.10 | 78 |
| SCAPULA MEAT | | F | 119.00 | 40 |
| TENDERLOINS | | R | 151.00 | 40 |
| DESTRAPPED TENDERS | | F | 160.50 | 120 |
| DESTRAPPED TENDERS--FRESH | | F | 177.00 | 20 |
| WING MEAT WITH SKIN | | F | 86.00 | 10 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 19.39 | 144 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 40.00 | | 40.00 | 40 |
| WINGS FULL-CUT - TOMS | | W | 38.00 | 40 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 21.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 18.46 | 184 |
| THIGH MEAT - FROZEN | | R | 86.00 | 60 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.