



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JANUARY 24, 2005
VOL. 52 NO. 10

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady, instances weak. No sales reported. Demand light. Offerings were slow to moderate. Bulk parts and meats trading was very limited. Demand was very light to start the week.



EXPORT MARKET HIGHLIGHTS

Demand was light to moderate. Trading was inactive to start the week. Offerings are fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	67-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	66	-	-	-
WESTERN REGION 5/	68	-	-	-
16-24 LB TOMS				
EASTERN REGION	63-64	-	-	-
CENTRAL REGION	62-63	-	-	-
WESTERN REGION	63-65	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice (213)534-1330	Jim Derby
	Recorded (404)562-5856			Fax (213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (213)534-1335	
	Fax (601)965-4661	(Southern States Area Supervisor)			

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JANUARY 2005.

Market activity was light for early week negotiations. Bulk tom parts were at least adequate. Tom drums were steady, wings and necks were steady at best. Very little buyer interest was noted on fresh and frozen tom breast meat outside of normal commitments. The market tone was barely steady. Supplies of thigh meat were balanced with needs and the market was steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	98.82	11
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	39.00	20
DRUMSTICKS, TOM--FRESH	39.00		39.00	40
DRUMSTICKS, HEN		R	38.00	20
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	56.55	66
WINGS, V-TYPE, HEN		R	97.00	20
NECKS, TOM		F	22.54	222
NECKS, HEN		T	23.00	12
BREASTS, B/S, TOM 3/		F	172.00	12
BREASTS, B/S, TOM--FRESH 3/		T	175.00	10
THIGH MEAT				
THIGH MEAT--FRESH		F	89.20	120
BREAST TRIM MEAT		F	140.89	72
SCAPULA MEAT		W	119.00	20
TENDERLOINS		F	153.00	12
DESTRAPPED TENDERS		F	161.00	40
DESTRAPPED TENDERS--FRESH		F	177.64	18
WING MEAT WITH SKIN		F	92.00	30
MECHANICALLY SEPARATED 4/		T	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	18.85	35
EXPORT TRADING				
DRUMSTICKS, TOMS		F	37.49	858
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	23.00	162
MECHANICALLY SEPARATED 4/		F	19.00	80
THIGH MEAT - FROZEN		F	87.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.