



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JANUARY 19, 2005
VOL. 52 NO. 08

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady, instances weak. Interest was very light with no trading reported. Offerings were moderate to heavy for current needs. Bulk parts and meats trading was light to moderate. Demand was mixed, buyers and sellers remain at odds over pricing.

EXPORT MARKET HIGHLIGHTS

Demand was light. Trading centered on tom drums and thigh meat, balance of items inactive. Supplies are fully adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JANUARY 19, 2005

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	63-64	-	-	-	-	-	-	-	-
CENTRAL REGION	62-63	-	-	-	-	-	-	-	-
WESTERN REGION	63-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JANUARY 2005

The undertone on fresh and frozen tom breast meat and frozen destrapped tenders was barely steady to weak. Fresh destrapped tenders and whole tenders steady. Offerings were adequate for the limited demand. Fresh and frozen breast trim was fully steady with offerings closely held. Parts trading slow and generally steady but not well tested. Export trading was slow. Inquiry was mixed. Negotiations are at a stand still as buyers and sellers take a cautious approach to the market. Fresh thigh meat traded to the border at 91 cents, fresh scapula traded at 123 cents and fresh wing meat 118 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	96.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	280
DRUMSTICKS, TOM	38.00		38.00	40
DRUMSTICKS, TOM—FRESH		F	38.00	40
DRUMSTICKS, HEN		T	38.00	10
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN		R	53.00	40
WINGS, V-TYPE, TOM	54.00		54.00	80
WINGS, V-TYPE, HEN		T	98.00	10
NECKS, TOM		F	24.00	56
NECKS, HEN		T	23.00	12
BREASTS, B/S, TOM 3/		T	171.00	10
BREASTS, B/S, TOM—FRESH 3/		T	175.00	10
THIGH MEAT		F	84.00	40
THIGH MEAT—FRESH		T	91.00	20
BREAST TRIM MEAT	140.00-141.00		140.20	200
SCAPULA MEAT	119.00		119.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	164.00	40
DESTRAPPED TENDERS—FRESH	178.00		178.00	40
WING MEAT WITH SKIN		R	89.00	200
MECHANICALLY SEPARATED 4/		T	18.00	80
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.20	100
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00-39.00		37.67	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	19.00	80
THIGH MEAT - FROZEN	88.00		88.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/19/05
POULTRY HEALTH BOARD

SEASON	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005			
2003-2004		UNAVAILABLE	

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	65-70
FROZEN TURKEYS Y TOMS 24-28#	67-74

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122