



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms steady to barely steady. Demand and trading seasonally slow with most buying product hand to mouth. Offerings adequate to fully adequate for the limited buyer interest. Bulk parts, rib breasts and meat inquiry was very light to instances fair. Trading slow on all items.

EXPORT MARKET HIGHLIGHTS

Inquiry light to instances moderate with interest centered on dark meat items. No trading reported. Offerings mixed and varied by processor.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 105-123 |
| TURKEYS Y TOMS UNDER 22# | 99-123 |
| TURKEYS Y TOMS 22-24# | 99-116 |
| TURKEYS Y TOMS 24-26# | 98-120 |
| TURKEYS Y TOMS 26 LBS & OVER | 98-122 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |
| FROZEN TURKEYS Y TOMS 28# & UP | 69-74 |
| BREASTS 10-12# | 125-130 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | |
| | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 88-96 |
| FRESH TURKEYS Y TOMS 14-24# | 88-96 |
| FROZEN TURKEYS Y HENS 8-16# | 74-79 |
| FROZEN TURKEYS Y TOMS 14-24# | 66-71 |
| FROZEN TURKEYS Y TOMS 24-28# | 67-74 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 66-68 | - | - | - |
| CENTRAL REGION 4/ | 66 | - | - | - |
| WESTERN REGION 5/ | 68 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 63-64 | - | - | - |
| CENTRAL REGION | 62-63 | - | - | - |
| WESTERN REGION | 63-65 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JANUARY 2005.

The market tone on tom bulk parts was steady to barely steady. Demand very light to instances moderate. Offerings varied by plant and were in a full range, mostly adequate fully adequate. Frozen wing meat with skin offerings were noted at lower trending price levels. Export inquiry continued to be noted on thigh meat and various drum items. Trading slow on all items with only limited activity noted.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | W | 94.00 | 200 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | W | 136.92 | 12 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | R | 89.00 | 11 |
| DRUMSTICKS, TOM | | F | 38.67 | 120 |
| DRUMSTICKS, TOM--FRESH | | F | 39.00 | 40 |
| DRUMSTICKS, HEN | | F | 38.00 | 40 |
| WINGS, FULL-CUT, TOM | | F | 48.00 | 30 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | 53.00-54.00 | | 53.75 | 160 |
| WINGS, V-TYPE, HEN | | F | 99.00 | 12 |
| NECKS, TOM | | F | 26.40 | 50 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 181.00 | 40 |
| BREASTS, B/S, TOM--FRESH 3/ | | R | 195.00 | 250 |
| THIGH MEAT | | | | |
| THIGH MEAT--FRESH | | W | 90.67 | 120 |
| BREAST TRIM MEAT | | F | 138.73 | 44 |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | W | 167.00 | 80 |
| DESTRAPPED TENDERS | | F | 167.90 | 400 |
| DESTRAPPED TENDERS--FRESH | | F | 186.77 | 31 |
| WING MEAT WITH SKIN | | | | |
| MECHANICALLY SEPARATED 4/ | | F | 18.17 | 60 |
| MECHANICALLY SEPARATED--FRESH 4/ | | F | 17.89 | 230 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | F | 37.75 | 80 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 21.00 | 120 |
| MECHANICALLY SEPARATED 4/ | | F | 20.00 | 40 |
| THIGH MEAT - FROZEN | | F | 85.06 | 320 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.