



INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

Duck & Geese Production

A significant amount of meat from ducks and geese is produced each year in the world, despite the fact it is often overlooked by another bird, the chicken. A sharp rise in production, imports, and exports of duck and goose meat has been seen from 1994 to 2003 and from 2002 to 2003. World production of duck meat in 2003 was 3,207,297 metric tons (MT), which was 55,431 MT over production in 2002 (+1.76%) and 1,331,384 MT above 1994's production (+70.97%).

Presently, China leads the world in the production of both duck and goose meat producing approximately 68 and 93 percent respectively, accounting for nearly 30 percent of China's poultry meat. Following China in duck meat production in metric tons are France, Vietnam, Thailand, and India. In regards to head produced, the leading countries are China, France, Vietnam, India, and Thailand. Leaders by way of the percentage of duck production to total poultry production are as follows: Vietnam (18.2%), China (16%), France (11.7%), Korea (10.7%), and Hungary (10.3%).

The leading goose meat producers by quantity (MT) in the world following China are Hungary, Egypt, Madagascar, and Poland. China also leads by head produced and is followed by Hungary, Egypt, Madagascar, and Serbia and Montenegro. In regards to the percentage of goose production to total poultry production the world leaders are Madagascar (18.8%), China (14.4%), Hungary (9.9%), Serbia and Montenegro (8.8%), and Egypt (6.5%).

World imports and exports of duck and goose meat have also seen changes from 1994 to 2003 and from 2002 to 2003. Imports of duck meat in the world were at 134,685 MT in 2003, which was 7,567 MT below 2002 (-5.3%) and 41,518 MT above 1994 (+44.6%). Imports of goose meat in 2003 was 51,016 MT, which was down 1,575 MT from 2002 (-3%) and 21,905 MT over 1994 (+75.3%).

In 2003 the leading importers of duck meat were Hong Kong SAR, Germany, Japan, Austria, and the UK. In regards to duck meat imports to total poultry imports, Austria (9.1%), Denmark (7.6%), China (Hong Kong SAR) (7.1%), USA (6.8%), and Spain (4.1%) led the way. The leading importers of goose meat were Austria, Brunei Darussalam, China, Czech Republic, and France. Brunei Darussalam (26.8%) led in terms of goose meat imports to total poultry imports followed by Czech Republic (14%), Austria (8.5%), Germany (5%), and Switzerland (2.9%).

World exports of duck meat in the world in 2003 were at 158,912 MT, which was 2,677 MT below 2002 (-1.7%) and 71,116 MT higher than 1994 (+81%). Exports of goose meat 49,977 MT in 2003, which decreased 2,733 MT from 2002 (-5.2%) and rose 27,534 MT from 1994 (122.7%).

China led world exports of duck meat and was followed by Hungary, Thailand, Hong Kong SAR, and France. Regarding duck meat exports to total poultry exports the world leaders were France (11.2%), Thailand (7.6%), Canada (7.1%), UK (6.8%), and Netherlands (4.1%). The world leaders in goose meat exports were Hungary, China, Pol-

and, Austria, and the Netherlands. In terms of goose meat exports to total poultry exports Belgium (26.8%) led and was followed by China (14%), Austria (8.5%), France (5%), and Poland (2.9%).

Source: FAO/USDA APHIS/USDA FAS/Newswires

Leading Countries in Duck Meat Production 2003 (1,000 MT)

Country	Total Duck Meat MT	Duck Meat Million Head	% of Poultry Mea
World	3,207	2,176	4.2
China	2,187	1,632	16
France	236	80	11.7
Vietnam	83	69	18.2
Thailand	63	42	4.9
India	62	48	3.8
Malaysia	55	21	6.7
USA	51	24	.3
Germany	50	21	5.1
Korea, Rep. of	46	23	10.7
Hungary	45	20	10.3

Leading Countries in Goose Meat Production 2003 (1,000 MT)

Country	Total Goose Meat MT	Goose Meat Million Head	% of Poultry Mea
World	2,130	532	2.8
China	1,974	493	14.4
Hungary	44	10	9.9
Egypt	42	10	6.5
Madagascar	13	4	18.8
Poland	12	2	1.5
Serbia, Montene.	7	2	8.8
France	6	1	0.3
Israel	5	1	1.1
Germany	4	0.9	0.4
Turkey	4	1	0.4

Duck & Goose Meat Production 1994 vs. 2003 (1,000MT)

Country	Duck		Country	Goose	
	1994	2003		1994	2003
World	1,876	3,207	World	1,058	2,130
China	1,083	2,187	China	934	1,974
France	160	236	Hungary	33	44
Vietnam	50	83	Egypt	30	42
Thailand	111	63	Madagascar	10	13
India	42	62	Poland	8	12
Malaysia	39	55	Serbia, Montene.	6	7
USA	43	51	France	4	6
Germany	30	50	Israel	5	5
Korea, Rep. of	21	46	Germany	3	4
Hungary	25	45	Turkey	4	4

World Duck and Goose Meat Imports & Exports (MT)

Year	Duck		Goose	
	Imports	Exports	Imports	Exports
1988	50,995	41,932	21,312	2,134
1993	81,287	66,520	25,981	25,531
1998	116,176	98,965	39,400	38,011
2003	134,685	158,912	51,016	49,977

Source: FAOSTAT

Inspected Egg Products-U.S. & Canada Export/Import Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending December 18, 2004	Year-To-Date			
TYPE	2004	2003 1/	2004 2/	2003
Liquid	411	359	18,868	16,940
Frozen	28	0	64	96
Dried	57	40	913	591
Total	496	399	19,845	17,627

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending December 18, 2004	Year-To-Date			
TYPE	2004	2003 1/	2004 2/	2003
Liquid	22	26	7,578	5,163
Frozen	40	2	1,564	3,701
Dried	0	0	2,113	1,251
Total	62	28	11,255	10,115

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

Week Ending December 18, 2004	Year-To-Date			
TYPE	2004	2003 1/	2004 2/	2003
Jumbo	0	19	392	622
Extra Large	4,695	4,250	187,208	43,378
Large	12,455	8,084	372,399	150,787
Medium	818	1,687	122,912	66,674
Ungraded	9,070	0	336,267	184,952
Misc	0	0	16,790	14,222
Total	27,038	14,040	1,035,968	460,635

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 18-Dec-04 (PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,499	1,462	2,961
Last Week	1,534	1,403	2,937
Same week yr ago	1,340	1,509	2,849
To-date/2004	68,411	68,047	136,458
To-date/2003	70,798	70,184	140,982

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	292	0	292
Last Week	333	11	344
Same week yr ago	192	4	196
To-date/2004	12,316	148	12,464
To-date/2003	10,776	148	10,924

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,791	1,462	3,253
Last Week	1,867	1,414	3,281
Same week yr ago	1,532	1,513	3,045
To-date/2004	80,727	68,195	148,922
To-date/2003	81,574	70,332	151,906

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Dec 23, 2004

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	19.00	61,200	-
WTD AVERAGE		19.00		
15-20%				
RANGE	13.75-16.50	12.00-18.00	1,966,800	885,600
WTD AVERAGE	14.80	14.16		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Dec 23, 2004

CHICKEN — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED — PRICES — VOLUME —
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.50	18.75-22.00	660,000	260,000
WTD AVERAGE	18.50	20.70		
15-20%				
RANGE	16.00-22.00	15.50-20.50	2,253,000	1,373,000
WTD AVERAGE	19.58	18.59		
20% OR MORE				
RANGE	-	17.50	200,000	-
WTD AVERAGE		17.50		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 DECEMBER 2004.

The market was seasonally slow on all items with only very light buyer interest noted due to the holidays. Offerings mixed in response to the holiday processing schedules. Some concern was noted due to possible market ramifications because of the winter storm in parts of the country. For domestic (fresh): tom wings 46.75, scapula 122 cents delivered. Frozen thigh trim traded at 53.50 cents delivered export.

FRIDAY, DECEMBER 24, 2004

NO EXPORT TRADING REPORTED DUE TO CHRISTMAS DAY HOLIDAY

THURSDAY, DECEMBER 23, 2004

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	39.00		39.00	40	39.00	40
WINGS FULL-CUT - TOMS		M	47.00	26	47.00	26
WINGS, V-TYPE, TOM						
TAILS		F	23.00	13		
MECHANICALLY SEPARATED 4/	18.00		18.00	40	19.59	196
THIGH MEAT - FROZEN	84.00		84.00	40	85.17	120

WEDNESDAY, DECEMBER 22, 2004

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	40.00	13
WINGS FULL-CUT - TOMS		M	47.00	26
WINGS, V-TYPE, TOM				
TAILS		F	23.00	13
MECHANICALLY SEPARATED 4/		T	20.00	156
THIGH MEAT - FROZEN	86.00		86.00	40

TUESDAY, DECEMBER 21, 2004

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	40.00	13
WINGS FULL-CUT - TOMS		M	47.00	26
WINGS, V-TYPE, TOM				
TAILS		F	23.00	13
MECHANICALLY SEPARATED 4/	20.00		20.00	156
THIGH MEAT - FROZEN		M	85.50	40

MONDAY, DECEMBER 20, 2004

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	40.00	13
WINGS FULL-CUT - TOMS	47.00		47.00	26
WINGS, V-TYPE, TOM				
TAILS		F	23.00	13
MECHANICALLY SEPARATED 4/		T	20.50	80
THIGH MEAT - FROZEN	85.50		85.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.