



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens was steady, toms were steady to weak. Trading was slow. Demand was moderate. Offerings were mixed on frozen hens, 8-12 lbs. close, 12- 16 lbs. hens and 16-24 lb. toms were available. Trading on bulk parts and meats was inactive to start the week. Demand was light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were adequate.

<u>SAN FRANCISCO TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

<u>LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)</u>	
<u>DELIVERED TO RESTAURANTS AND INSTITUTIONS</u>	
	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133
<u>COOKED ROLLS 60/40% 9# &amp; UP</u>	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	88
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	75-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-80	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-80	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION	70-72	-	-	-	-	-	-	-	-
WESTERN REGION	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 DECEMBER, 2004.

Market activity was very light to start the week. Tom drums were at least steady, necks and v-type wings steady, tom wings steady to instances barely steady. Supplies of tom parts were adequate for the limited spot interest. Fresh thigh meat and frozen thigh meat with less than 30 days age were steady. Demand was light for the adequate supplies.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	97.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		W	95.00	400
DRUMSTICKS, TOM		F	38.67	60
DRUMSTICKS, TOM—FRESH		R	40.00	86
DRUMSTICKS, HEN		R	39.00	20
WINGS, FULL-CUT, TOM		F	47.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	54.30	66
WINGS, V-TYPE, HEN		R	95.00	40
NECKS, TOM		F	27.33	60
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	214.96	257
THIGH MEAT		F	86.00	10
THIGH MEAT—FRESH		F	90.83	84
BREAST TRIM MEAT		F	140.00	40
SCAPULA MEAT				
TENDERLOINS		R	167.00	16
DESTRAPPED TENDERS		F	176.00	40
DESTRAPPED TENDERS—FRESH		F	192.42	143
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.29	168
EXPORT TRADING				
DRUMSTICKS, TOMS		R	37.75	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	19.30	276
THIGH MEAT - FROZEN		F	85.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.