



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens was mostly steady, toms steady to weak. Demand and trading seasonally inactive. Supplies of frozen hens were generally tight, toms were closely held in the West and instances ample in the balance of the country. Trading on bulk parts and meats was extremely light.

### EXPORT MARKET HIGHLIGHTS

Demand and trading was slow. Offerings were fully sufficient.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	88
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	75-80	-	-	-
CENTRAL REGION 4/	75-79	-	-	-
WESTERN REGION 5/	79-80	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	70-73	-	-	-
CENTRAL REGION	70-72	-	-	-
WESTERN REGION	72.5-74	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 NOVEMBER 2004

Market activity slow as industry personnel return from working holiday schedules last week. Trading extremely light. Fresh -20% mechanically separated turkey traded at 18 cents delivered for January - December, 2005 shipments. Offerings mixed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	41.00	6
DRUMSTICKS, TOM--FRESH		W	38.13	54
DRUMSTICKS, HEN		F	39.33	9
WINGS, FULL-CUT, TOM		F	50.00	11
WINGS, FULL-CUT, HEN		F	53.00	17
WINGS, V-TYPE, TOM		F	56.00	40
WINGS, V-TYPE, HEN		F	94.00	2
NECKS, TOM		W	28.54	65
NECKS, HEN		F	23.00	16
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	216.83	120
THIGH MEAT		T	79.73	220
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT		F	140.00	40
SCAPULA MEAT		T	120.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	193.00	20
WING MEAT WITH SKIN		W	100.00	76
MECHANICALLY SEPARATED 4/		W	21.00	16
MECHANICALLY SEPARATED--FRESH 4/		F	18.00	100
EXPORT TRADING				
DRUMSTICKS, TOMS		F	37.00	52
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	20.00	144
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.