



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens was steady to fully steady, on frozen toms steady to instances weak. Some processors showing an increased interest to negotiate for excess volume of both hens and toms. For holiday fill-in needs, demand was in a full range, slow to instances good. Offerings of 8-12 lb. frozen hens tight. Offerings of frozen 16-24 lb. toms ranged from tight in the West to instances ample in the Midwest and East. Parts and meats trading was seasonally light. Demand was slow to materialize on this holiday shortened week. Supplies were moderate.

EXPORT MARKET HIGHLIGHTS

Trading was inactive. Demand was slow. Offerings were fully adequate. Many finding trucking a major problem for the upcoming holiday period. Exporters noting problems in obtaining both trucks and containers with some ports even limiting rail car arrivals.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	75-80	-	-	-
CENTRAL REGION 4/	77-79	-	-	-
WESTERN REGION 5/	79-80	-	-	-
16-24 LB TOMS				
EASTERN REGION	71-76	-	-	-
CENTRAL REGION	71-76	-	-	-
WESTERN REGION	72.5-77	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 NOVEMBER, 2004.

Early week inquiry was light on fresh tom breast meat, quiet on the balance. The market tone was mostly steady on fresh breast meat and destrapped tenders, instances fully steady on other white meat items. Supply and demand were irregular due to holiday schedules. Export markets were quiet.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	100.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	165.00	39
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	38.00	160
DRUMSTICKS, TOM—FRESH		R	39.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	53.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	55.00	80
WINGS, V-TYPE, HEN		W	103.00	40
NECKS, TOM		F	28.00	220
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	181.00	40
BREASTS, B/S, TOM—FRESH 3/		F	214.00	413
THIGH MEAT				
THIGH MEAT—FRESH				
BREAST TRIM MEAT		R	138.00	17
SCAPULA MEAT		M	113.00	12
TENDERLOINS				
DESTRAPPED TENDERS		R	177.00	12
DESTRAPPED TENDERS—FRESH		F	191.87	298
WING MEAT WITH SKIN		R	100.00	32
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	19.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	24.00	80
MECHANICALLY SEPARATED 4/		F	21.00	160
THIGH MEAT - FROZEN		F	82.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.