



Fast Food Fax

NOV 15, 2004

Trade sentiment was generally steady. Demand was mostly moderate good, best where features were planned or in progress. In the parts complex, breast items were fully adequate to available. Dark meat items were sufficient. Wings were well cleared. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 46

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Oct 30, 2004

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	27,455	25,607	50,906	103,698
Percentage	26%	25%	49%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	7,961	7.66
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	6,392	6.15
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	9,226	8.87
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	<u>3,876</u>	<u>3.73</u>
		27,455	26.41

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Sep 11	202,346	104	174,288	103	210,446	102	173,595	103	149,574	89
Sep 18	198,110	102	172,651	104	211,352	103	172,811	103	154,376	103
Sep 25	201,592	103	171,535	105	214,372	103	174,498	103	161,724	105
Oct 02	199,132	102	167,089	105	213,137	103	174,742	103	162,066	100
Oct 09	203,648	104	161,191	102	214,939	104	175,717	104	161,676	100
Oct 16	194,824	104	163,964	102	213,074	103	175,200	104	161,485	100
Oct 23	193,964	102	164,662	104	213,040	104	174,274	104	162,135	100
Oct 30	197,817	103	166,650	104	212,872	103	174,235	103	160,527	99
Nov 06	199,232	99	162,084	106	210,600	104	173,531	105	159,561	99

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 11/15/04				
NEW YORK Grade A Ice-packed	60-63	62.02	61.79	61.46
CHICAGO Grade A Ice-packed	58-61	61.13	61.23	57.50
LOS ANGELES Grade A Ice-packed	81	79.02	78.49	71.77
12-CITY COMPOSITE Weighted Avg.		68.50	67.67	64.79
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 74.75)		73.76	74.06	67.06
SOUTHERN STATES FOB Whole Body 5 Day Avg.		41.02	39.63	50.76

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	11/12/04	11/12/04	11/15/04
Breast - B/S	124.65	118.13	144.00
Tenderloins	108.09	113.99	166.50 (Line run)
Breast - Line Run	68.61	78.22	75.00 (Whole)
Leg Quarters	30.10	25.56	31.00
Wings	94.15	83.16	87.50