



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to instances firm. Offers of additional product were adequate to tight. Demand was good for fresh and frozen whole birds for Thanksgiving needs. Supplies of hens and toms were mostly adequate, with 10 to 12 pound hens tight. Bulk parts and meats trading was very light.



### EXPORT MARKET HIGHLIGHTS

Export activity was lackluster.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	78-82	-	-	-
CENTRAL REGION 4/	77-80	-	-	-
WESTERN REGION 5/	78-80	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	75-77	-	-	-
CENTRAL REGION	75-77	-	-	-
WESTERN REGION	76-78	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Mike Sheats	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Branch Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman		Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice (213)534-1330	Jim Derby
	Recorded (404)562-5856			Fax (213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (213)534-1335	
	Fax (601)965-4661	(Southern States Area Supervisor)			

**NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN** (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 NOVEMBER, 2004.

The market tone on tom drums and tom full-cut wings was steady to barely steady, tom necks steady and tom 2-joint wings fully steady to firm. Demand for tom bulk parts ranged from slow to instances fair on drums, full-cut wings and necks while 2-joint wings were fair to good. Offerings of tom drums, tom full-cut wings and tom necks were light to instances fully adequate with drums and full-cut wings the most available, tom 2-joint wings short of buyers' needs. The market on hen bulk parts ranged from firm on wings to instances weak on necks. Demand slow to moderate, best on wings. Offerings of hen wings short of buyers' needs, hen drums light to adequate and hen necks adequate to ample. Trading slow on all items. Plant grade basted 12-14 lb. breasts traded at 110 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.80	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/	142.00-145.00		142.86	140
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	40.00	40
DRUMSTICKS, TOM—FRESH		F	41.00	40
DRUMSTICKS, HEN		M	41.00	20
WINGS, FULL-CUT, TOM		R	55.00	36
WINGS, FULL-CUT, HEN		F	54.00	40
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN		F	91.00	40
NECKS, TOM		R	29.43	23
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	214.11	360
THIGH MEAT				
THIGH MEAT—FRESH		F	91.00	120
BREAST TRIM MEAT		F	134.38	21
SCAPULA MEAT				
TENDERLOINS		W	168.00	160
DESTRAPPED TENDERS		R	175.00	40
DESTRAPPED TENDERS—FRESH		F	190.82	298
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		R	23.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.75	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	38.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	22.00	104
MECHANICALLY SEPARATED 4/		F	19.06	144
THIGH MEAT - FROZEN		F	78.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.