



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Light trading was reported for prompt deliveries. Demand was good. Whole body offerings were limited and held with confidence. Bulk parts and meats trading was slow to moderate to start the week. Offerings were mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tails, balance slow. Demand was light to moderate with most interest noted from Mexico and Russia. Supplies light to moderate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84
FROZEN TURKEYS Y TOMS 28# & UP	84-86
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	84
FROZEN TURKEYS Y TOMS 24-28#	84

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	77-81	-	-	-
CENTRAL REGION 4/	77-78	-	-	-
WESTERN REGION 5/	77-78	77	77.00	10
16-24 LB TOMS				
EASTERN REGION	76-77	-	-	-
CENTRAL REGION	75-77	-	-	-
WESTERN REGION	75.5-77	75.5	75.50	41

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 OCTOBER, 2004.

The white meat market was steady to fully steady with breast trim and scapula in the strongest positions. Demand slow to moderate. Offerings short to adequate and generally held with confidence. Export inquiry light to fair with interest noted from Mexico and Russia. Trading slow on all items. Fresh wing meat with skin traded at 118 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	165.24	182
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	120
DRUMSTICKS, TOM		F	43.00	80
DRUMSTICKS, TOM—FRESH		W	44.00	40
DRUMSTICKS, HEN		T	42.00	20
WINGS, FULL-CUT, TOM		R	57.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	47.00		47.00	40
WINGS, V-TYPE, HEN		R	95.00	21
NECKS, TOM		F	27.67	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM—FRESH 3/		F	215.44	360
THIGH MEAT				
THIGH MEAT—FRESH		F	90.00	65
BREAST TRIM MEAT		F	129.00	120
SCAPULA MEAT				
TENDERLOINS		F	159.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	189.00	214
WING MEAT WITH SKIN		R	79.50	40
MECHANICALLY SEPARATED 4/		F	21.00	28
MECHANICALLY SEPARATED—FRESH 4/		F	18.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	40.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	22.00		22.00	208
MECHANICALLY SEPARATED 4/		F	20.58	144
THIGH MEAT - FROZEN	80.00-81.00		80.50	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.