



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
OCTOBER 12, 2004
VOL. 51 NO. 122

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading on frozen hens and toms was heavy in the East for current shipments. Inquiries were active on fresh and frozen turkeys, mostly on spot loads for Thanksgiving. Offers varied, however supplies were generally adequate if the buyer wasn't too particular about sizes and labels. Parts and meats trading were fair at best. Fresh boneless/skinless tom breast meat traded at higher trending levels. Offerings were fair for frozen thigh meat and tom drums, balance of items were in close balance.

EXPORT MARKET HIGHLIGHTS

Export demand was good on mechanically separated turkey, moderate on fresh and frozen thigh meat. Frozen mechanically separated turkey with skin sold at higher trending prices.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-123
TURKEYS Y TOMS UNDER 22#	112-123
TURKEYS Y TOMS 22-24#	106-116
TURKEYS Y TOMS 24-26#	106-120
TURKEYS Y TOMS 26 LBS & OVER	112-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	83
FROZEN TURKEYS Y TOMS 28# & UP	85-88
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	83
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	74.5-77	74.5	74.50	1600
CENTRAL REGION 4/	75-77	-	-	-
WESTERN REGION 5/	75-77	-	-	-
16-24 LB TOMS				
EASTERN REGION	75-76	74.5	74.50	2400
CENTRAL REGION	75-76	-	-	-
WESTERN REGION	75-77	77	77.00	40

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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	Fax (601)965-4661	(Southern States Area Supervisor)			

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 OCTOBER, 2004.

The market on fresh tom breast meat was steady to fully steady for prompt shipments with spot trading noted at higher price levels for immediate needs. Supplies held with confidence with some processors willing to offer spot loads at higher trending price levels. The fresh - 20% mechanically separated turkey (MST) demand was fair, frozen MST fair to good. Export interest on MST was noted from Mexico and Russia. The fresh thigh meat market was steady to fully steady with interest noted for domestic and export shipments. The frozen thigh meat market and offerings were mixed with strength and availability dependant upon export destination.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00		95.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/	145.00		145.00	81
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	80
DRUMSTICKS, TOM		F	43.60	30
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	57.00	15
WINGS, FULL-CUT, HEN		T	53.00	17
WINGS, V-TYPE, TOM	49.00		49.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	29.00		29.00	18
NECKS, HEN		F	23.00	40
BREASTS, B/S, TOM 3/	165.00		165.00	16
BREASTS, B/S, TOM—FRESH 3/	209.00-214.00		211.88	170
THIGH MEAT		F	82.00	40
THIGH MEAT—FRESH		F	90.50	80
BREAST TRIM MEAT	128.00		128.00	40
SCAPULA MEAT		F	108.00	64
TENDERLOINS		T	159.61	46
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	187.05	42
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	19.09	23
EXPORT TRADING				
DRUMSTICKS, TOMS	45.00		45.00	20
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	40
MECHANICALLY SEPARATED 4/	21.00-24.00		22.94	268
THIGH MEAT - FROZEN	83.00-89.00		85.32	152

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.



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