



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were slightly higher in the Northeast; unchanged in the West and Midwest. Trade sentiment was steady to fully steady in the Northeast; barely steady in the Midwest and West. Retail and food service demand was fair to moderate, fairly good where feature activity was planned. Supplies were more than sufficient for current trade needs with lighter weights generally in the better balance. In the parts structure, movement was light to fair. Breast items were at least adequate to readily available and slow in clearing. Dark meat cuts were sufficient and wings were clearing satisfactorily. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 9/27/04-10/01/04 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Chicago	58.00-61.00	44.00-77.25	60.47	31
Los Angeles	83.00			
New York	61.00-64.00			
Southeast Area FOB Dock Equivalent				
Mississippi	74.00-77.00	58.00-79.00	75.58	81

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 77.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
988	72.75-79.25	77.02

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	221.50	1,418
BREASTS - B/S	170.50	5,479
BREASTS - WHOLE	92.50	1,579
THIGH MEAT - B/S	75.50	1,052
LEG QUARTERS	30.50	7,489
WINGS	107.50	2,947

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from last Monday's final. The market tone on whole broiler/fryers was barely steady, undertone weak. Offerings of whole broiler/fryers remained available on very limited trade interest. Movement into all channels improved somewhat, mostly fair, instances of fairly good. Floor stocks were adequate to ample; weights desirable. Parts trade was very limited as current inventories were fully sufficient. Supplies of whole and split breast ample, and boneless/skinless breasts, wings and dark meat items were adequate. The market tone was steady to fully steady on wings; steady on leg quarters, steady to instances fully steady on dark meat; cautiously steady on boneless/skinless breast and weak all other breast cuts.

SOUTHERN REGION Trade sentiment was no better than steady. Demand into retail and food service was light to fair and generally unaggressive. Supplies of all sizes were fully sufficient to handle trade needs. In the parts structure, movement was fair at best. Breast items were at least adequate to available and competitively priced to stimulate additional movement. Dark meat items were more than sufficient. Wings were improving and clearing satisfactorily. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION Preliminary majority prices unchanged from Mondays' final. Reported trading for next week's deliveries at mainly unchanged prices. Offerings were fully adequate with heavy weights in the longest position. Buying activity was only fair. Retailer demand was moderate best to cover features in

progress. Dealers anticipated moderate weekend carryovers. Trade sentiment was weak on breast and generally steady on balance of parts. **Ads noted** (per pound unless otherwise stated): **Arizona** - whole body 49, marinated roaster 139, boneless breast tenders 449, boneless thigh meat 199 and 3# bag IQF 498-897, split breast 199, leg quarters 59-99, drumstick 49, thigh 49; **Colorado** - boneless breast 295-449, boneless breast tenders 449, split breast 199, leg quarters 89, franks 129, **(deli food service** - zesty wings 399, rotisserie 499-549 each); **Idaho** - whole body 67, whole cut-up 99, boneless breast 199-299, boneless breast tenders 3# bag IQF 699, drumstick 4# bag IQF 299, thigh 4# bag IQF 299, **(deli food service** - 8 piece drumstick and thigh 399, rotisserie 499-549 each); **Northern California** - whole cut-up 169, boneless breast organic 799, boneless breast 499, boneless breast and boneless thigh combo 199, boneless thigh meat 269, whole leg 129 and free range 198, thigh 129-169 and free range 199, drumstick 129-169, leg quarter 126; **Southern California** - whole body 59-99, boneless breast marinated 247, boneless thigh meat 199, boneless leg meat 77-118, split breast 88-189 and 4# bag IQF 556, wings 139-169, whole leg 77, leg quarters 79-129 and 10# bagged 380-490, leg quarters marinated 68 or seasoned 89, thigh 59-199, drumstick 59-199, grill pack contains combination of split breast/leg quarter/thigh 128, **(deli food service** - fried mixed 8 piece 549, 8 piece drumstick and thigh 299-499, 50 piece drumstick and thigh 1988, 100 piece drumstick and thigh 3888, 200 piece drumstick and thigh 7698, breast tenders 399, rotisserie 498-549 each).

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate at best approaching the weekend. Offerings of the 3 pound birds were balanced and commanding the normal premiums. The larger sizes were noted as available. Movement through retail and distributive channels was lackluster. The market tone was steady to fully steady. In the parts complex, breast items were fully sufficient and scattered discounting remained prevalent. Drumsticks and thighs were long. The balance of dark meat cuts were at least adequate. Wings were sufficient but continued to clear well.

DELMARVA REGION Movement of ready-to-cook whole birds was only about moderate with several buyers passing on Saturday delivery in lieu of Monday due to religious holiday observations. Live supplies were mostly moderate; weights were desirable to heavy. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 63 to 77 cents. Trade sentiment was mostly steady. In the parts complex, all items were at least adequate. Breasts items remained in heaviest supply and continued to be generally slow to clear.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE		59-82
WEIGHTED AVERAGE		66.18
NO. OF BOXES		8,182
CUMULATIVE	09/20/04-09/24/04	65.89
	09/22/03-09/26/03	63.92
NO. OF BOXES	09/20/04-09/24/04	39,056
	09/22/03-09/26/03	44,748

7 of 7 plants reporting.

SEP 23

SOUTHERN STATES BROILER/FRYER PARTS

SEP 24

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	707	115.00-200.00	120-125	127.22	653	117.00-200.00	119-125	127.06	3,472	126.61
TENDERLOINS	235	170.00-240.00	-	195.70	323	138.00-240.00	-	159.44	1,320	182.21
BREAST - LINE RUN	106	85.00-105.00	88-90	89.76	96	82.00-105.00	88-90	89.79	626	87.98
FRONT HALVES	45	54.00-62.00	-	57.56	45	49.00-57.00	-	52.56	245	54.67
LEGS	83	34.00-51.00	35-38	37.33	69	30.00-51.00	32-34	33.97	389	35.22
LEG QUARTERS (BULK)	508	23.00-30.00	25-26	25.59	563	19.00-30.00	24-26	25.23	2,545	25.38
LEG QUARTERS (4/10)	1,190	24.00-34.00	27-28	27.78	1,411	27.00-34.00	27-28	27.54	5,781	27.53
WINGS (WHOLE)	295	92.00-110.00	94-96	96.81	310	90.00-110.00	92-95	97.13	1,490	97.23
WINGS (CUT)	479	113.00-119.00	115-119	116.77	443	113.00-119.00	115-118	116.28	1,896	116.88
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				323	44.05
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				129	47.30
B/S THIGHS	TOO FEW TO REPORT				102	55.00-100.00	-	58.24	386	65.03

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR SEP 23, 2004 F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
 TRADING FOR SEP 24, 2004 F.O.B. DOCK.

RANGE **TODAY'S AVERAGE**
 38.50 - 46.00 41.58

RANGE **TODAY'S AVERAGE** **5-DAY AVERAGE**
 34.00 - 43.50 38.90 40.03

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly under normal weekend demand, however, dealers maintained a cautious and selective posture as demand attempted to catch up with supply. Offerings of breast items remained available. Dark meat cuts were at least sufficient with drums and thighs noted in the longest position. Wings were clearing satisfactorily. Movement through retail and distributive channels was fair to moderate at best. The market tone was cautious.
 ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB.

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	135	140.87	584,571	135	140.68	717,779	140.68	2,889,059		
TENDERLOINS	175	146.93	261,180	170	172.91	104,320	163.57	665,020		
BREAST - WITH RIBS	78-79	87.53	103,900	78-79	82.90	148,640	87.28	634,420		
BREAST - LINE RUN	78	82.26	163,640	78	80.40	81,320	82.42	695,200		
LEGS	45-46	39.26	354,600	45-46	40.76	297,173	40.23	1,229,033		
LEG QUARTERS (BULK)	30-31	31.32	285,650	30-31	32.42	457,184	31.23	1,724,239		
DRUMSTICKS	30-31	35.68	160,000	30-31	42.17	117,120	38.62	627,980		
THIGHS	24-25	35.43	69,880	24-25	39.72	119,840	39.60	436,280		
B/S THIGHS	69-70	67.41	76,980	69-70	72.64	61,580	68.43	349,640		
WINGS (WHOLE)	100-101	110.95	76,480	100-101	106.05	154,700	109.48	598,620		
BACKS AND NECKS (STRIPPED)	10-12	12.08	12,760	10-12	11.72	13,720	11.34	78,560		
LIVERS (5 POUND TUBS)	30-35	29.46	19,960	30-35	29.90	11,100	26.99	84,460		
GIZZARDS (HEARTS)	55-60	63.17	18,400	55-60	64.45	24,680	61.62	107,130		

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	09/24	09/23	09/22	09/21	09/22	09/21	09/17	09/15		
Alabama	5,255	4,128	4,011	3,963	5.38	5.35	3,750	5.24		
Arkansas	5,447	5,458	5,161	5,357	5.23	5.25	5,704	5.10		
Delmarva	2,251	2,325	2,317	2,336	5.69	5.66	2,252	5.76		
KY-LA-TN	2,250	2,111	2,114	2,017	5.11	4.96	2,340	4.91		
Mississippi	3,409	3,113	2,770	3,043	5.33	5.58	4,468	5.34		
North Carolin	2,796	2,555	2,450	2,465	6.50	6.47	3,277	6.46		
Texas	2,435	2,488	2,113	2,533	5.19	5.23	2,712	5.18		
Total	23,843	22,178	20,936	21,714	5.45	5.47	24,503	5.38		
Mon-Fri	112,184 (A)						106,530 (A)			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 24-Sep-04 and 25-Sep-04 is estimated to be 35,672,000 head down 2.98 percent from a week ago and up 0.66 percent from a year ago.

(Last week 36,769,000, last year 35,438,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 25-Sep-04 is estimated to be 160,516,000 head up 3.98 percent from a week ago, and up 0.31 percent from a year ago.

(Last week 154,376,000, last year 160,024,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
ROASTERS 4# & UP	107
HENS UNDER 5#	
HENS OVER 5#	73-79
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 116
	ICE PACK 107-108
ROASTERS 4# & UP	ICE PACK 108-109
	DRY PACK 110
HENS OVER 5#	ICE PACK 93
	DRY PACK 93-95
DUCKS	170-185

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 11-Sep-04 (Preliminary),

	(A) Fast food/ Food service	(B) Retail	(C) Deboning
	4.20 Lbs & down	4.21-5.25 Lbs	5.26 Lbs & Up
-----THOUSANDS-----			

Head	22,560	18,434	47,825
Avg Weight	3.77	4.67	6.28
% of total /1	25%	21%	54%

Comparisons

Last week	25,276	22,125	42,204
Avg Weight	3.58	4.79	6.30
% of total /1	28%	25%	47%

Same week, yr ago /2	24,993	29,801	51,995
Avg Weight	3.85	4.78	6.17
% of total /1	23%	28%	49%

To date/2004	952,665	776,204	1,634,621
To date/2003	846,830	852,814	1,623,477

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 18-Sep-04	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	154,376	1,443	1,561	3,004	484
Avg Wt	5.33	3.31	8.08	5.79	6.70
Last week	149,574	1,231	1,346	2,577	414
Same wk yr ago	156,044	1,153	1,418	2,571	402
Avg Wt	5.30	3.35	7.88	5.85	6.55
To-date/2004	5,783,232	50,365	49,601	99,966	17,217
To-date/2003	5,696,460	55,248	51,920	107,168	15,267

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.4 million head. Estimated U.S. slaughter for this period was 156.3 million head, or 7.1 million less than estimated available.

GRAYSTONE SMALL ANIMAL AUCTION - SEPTEMBER 21, 2004
PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE	RANGE
Muscovy Ducks - Drakes	.95 - 1.00	Silkie 1.50 - 2.00 ea.
Muscovy Ducks - Hens	1.00 - 1.10	Geese 9-14 LBS 1.00
Red Fowl 4-5 LBS	.30 - .40	Pigeons 1.05 - 1.35
Red Fowl 5-6 LBS	.40 - .50	White Pigeons 3.00 - 3.50 ea.
Crossbred Fowl 5-9 LBS	.60 - .70	Rabbits 4-6 LBS .90 - .95
Crossbred Roosters		Rabbits 6-9 LBS .85 - .95
4-6 LBS	1.00 - 1.15	Bunnies 1.00 - 4.00 ea.
Crossbred Roosters		Guinea Fowl .25 - 1.00
7-11 LBS	.70 - .80	Chukars 2.50 - 3.00 ea.
Guinea Fowl	1.00 - 1.10	Pullets 4-6 LBS .90 - 1.00
Banty Roosters	3.00 - 3.75ea.	
Banty Hens	1.75 - 2.00ea.	Total Coops Sold 544
Leghorn Hens	1.75 - 1.50ea.	

EASTERN REGION MISCELLANEOUS POULTRY FOR CURRENT DELIVERY FOR THE WEEK OF 20-SEPTEMBER-2004

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	143-145	149-151

MIDWEST MOSTLY	127-131	128-133
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-85.00	80.00-85.00
VACUUM PACKED (6-9 PER BOX)	65.00-86.00	68.00-79.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-71.28
14 OZ.	66.96-77.92
16 OZ.	73.44-86.67

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. The trade sentiment remained steady. Demand was moderate to fairly good. Supplies were adequate. Schedules full-time. Weights were in the desirable range. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings at \$0.30-0.50, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 20-SEPTEMBER -2004

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-134	118-139

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
August	14 163.0	165.1	99%	5.18
	21 165.8	165.5	100%	5.18
	28 166.7	165.0	101%	5.30
September	4 169.8	163.9	104%	5.16
	11 151.4	163.0	93%	5.31
	18 156.3	163.4	96%	5.33
Year to date	5853.6	5962.2	98%	
September	25 164.3			
October	2 164.9			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

-----THOUSANDS-----					
W/E	09/18/04	09/11/04	% CHG	09/20/03	% CHG
Broilers	160,516	154,376*	+3.98	160,024*	+0.31
Cattle	616	641	-04	690*	-11
Hogs	2,113	2,093	+01	1,987*	+06

*ACTUAL

NATIONAL CANNER FOWL MARKET Trading was too few to report sales on heavy canners; light canners were unchanged when compared to a week earlier. Demand was mostly moderate to at least moderate for light canners; fair to instances good for heavies with most dressed product being used internally. Offerings were clearing satisfactorily and were about adequate to adequate. Processing schedules were normal. Trade sentiment was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
28-32 MAJORITY 28-29	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
29-34 MAJORITY 30-32	TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 24-SEP-04

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for at least adequate offerings. Processing schedules for next week were noted as mostly normal. Sales of finished product were clearing satisfactorily. The undertone was steady.

AT FARM BUYER LOADING	RANGE MAJORITY
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading was too few to report. Demand was light for adequate supplies of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

AT FARM BUYER LOADING	RANGE MAJORITY
	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were unchanged when compared to last week. Demand was at least moderate with offerings of spent hens fully sufficient for current trade needs. Processing schedules were mostly normal. Opinions on removal costs were generally steady.

	RANGE MAJORITY
REMOVAL COST	5-11 8-10

SOUTH CENTRAL LIGHT LIVE HEN Costs of disposal were too few to report. Demand was moderate for fully adequate spent hens. Schedules were set according to finished needs. Values required for salvage were expected to remain constant.

	RANGE MAJORITY
REMOVAL COST	TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Removal prices were unchanged. Demand was fairly good to good with offerings slightly more available for next week than the current week. Schedules full-time. Trade sentiment steady.

	RANGE MAJORITY
REMOVAL COST	5-9 5

WEST COAST LIGHT LIVE HEN Plants worked light to moderate schedules. Offerings adequate.

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