



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
SEPTEMBER 20, 2004  
VOL. 51 NO. 113

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on 8-16 lb hens and 16-24 lb toms was steady to firm. Light trading centered in the Central region on 10-14 lb hens for late October delivery. Offerings were held with confidence. Trading was light on bulk parts and meats. Supplies of most items were adequate at best, with tom wings and hen v-type wings in the tightest position.

### EXPORT MARKET HIGHLIGHTS

Demand was light to fair with some price resistance noted on thigh meat.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	84-88
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	82-84
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	74-76	-	-	-
CENTRAL REGION 4/	74-75	-	-	-
WESTERN REGION 5/	74-76	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	73-75	-	-	-
CENTRAL REGION	73-74	-	-	-
WESTERN REGION	73-75	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
78.00	200	OCT
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 SEPTEMBER 2004.

The market tone on fresh tom breast meat was steady to instances stronger. Demand was moderate. Some inquiry went unfilled. The undertone on thigh meat was steady at best. Supplies were adequate for buyers' needs, however price resistance increased into export markets. Trade sentiment on hen and tom bulk parts ranged steady to firm, strongest on tom full-cut wings and hen 2-joint wings. Supplies of tom drumsticks and tom v-type wings were mostly adequate, necks and other wing items were generally in close balance to tight. Demand was mixed. Grade A basted 12-14 lb breasts traded at 138 delivered and drumettes at 36 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	84.00	40
DRUMSTICKS, TOM	44.00		44.00	9
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	42.00	9
WINGS, FULL-CUT, TOM	51.00		51.00	13
WINGS, FULL-CUT, HEN		F	53.00	40
WINGS, V-TYPE, TOM	45.50-46.00		45.83	120
WINGS, V-TYPE, HEN		W	87.50	40
NECKS, TOM	26.00		26.00	4
NECKS, HEN		R	22.47	38
BREASTS, B/S, TOM 3/		R	163.00	41
BREASTS, B/S, TOM--FRESH 3/		F	208.21	770
THIGH MEAT		F	82.00	6
THIGH MEAT--FRESH	85.00		85.00	96
BREAST TRIM MEAT		R	129.00	40
SCAPULA MEAT		F	100.00	20
TENDERLOINS		R	156.00	20
DESTRAPPED TENDERS		F	161.33	240
DESTRAPPED TENDERS--FRESH		F	187.94	320
WING MEAT WITH SKIN		F	65.00	40
MECHANICALLY SEPARATED 4/		R	18.75	80
MECHANICALLY SEPARATED--FRESH 4/		F	19.00	131
EXPORT TRADING				
DRUMSTICKS, TOMS		F	43.67	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	18.00	80
THIGH MEAT - FROZEN		F	81.56	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.