



USDA TURKEY MARKET NEWS REPORT

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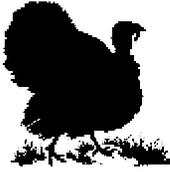
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm on lighter weight hens. No trading was reported. Demand was light to moderate. Offerings ranged from adequate to close. Bulk parts and meats trading was slow to start the week. Demand was moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited volume of frozen tom drums, balance slow. Demand was light with spotty interest noted from Mexico and Russia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 115-129 |
| TURKEYS Y TOMS UNDER 22# | 115-125 |
| TURKEYS Y TOMS 22-24# | 115-125 |
| TURKEYS Y TOMS 24-26# | 115-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 120-130 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 80-81 |
| FROZEN TURKEYS Y TOMS 28# & UP | 83-87 |
| BREASTS 10-12# | 133 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | |
| | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 96 |
| FRESH TURKEYS Y TOMS 14-24# | 96 |
| FROZEN TURKEYS Y HENS 8-16# | 80-82 |
| FROZEN TURKEYS Y TOMS 14-24# | 80 |
| FROZEN TURKEYS Y TOMS 24-28# | 80-81 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|----------------------|--------|-------|------------|-----------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 72-75 | - | - | - |
| CENTRAL REGION 4/ | 72-74 | - | - | - |
| WESTERN REGION 5/ | 72-75 | - | - | - |
| 16-24 LB TOMS | | | | |
| EASTERN REGION | 72-75 | - | - | - |
| CENTRAL REGION | 72-74 | - | - | - |
| WESTERN REGION | 72-75 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|------------|-----------------|-------------|
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-----------------|-------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 SEPTEMBER 2004.

Market activity was extremely quiet following the long holiday weekend, while buyers and sellers assessed current conditions. Light inquiry centered on fresh thigh meat. A light volume of tom drumsticks moved into export channels at higher trending prices.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | T | 96.00 | 400 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | F | 154.00 | 49 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 87.00 | 80 |
| DRUMSTICKS, TOM | | T | 34.00 | 80 |
| DRUMSTICKS, TOM--FRESH | | F | 38.00 | 16 |
| DRUMSTICKS, HEN | | F | 36.50 | 40 |
| WINGS, FULL-CUT, TOM | | F | 38.33 | 60 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | | T | 44.00 | 80 |
| WINGS, V-TYPE, HEN | | F | 86.00 | 120 |
| NECKS, TOM | | F | 22.00 | 20 |
| NECKS, HEN | | F | 18.00 | 400 |
| BREASTS, B/S, TOM 3/ | | F | 161.00 | 100 |
| BREASTS, B/S, TOM--FRESH 3/ | | F | 205.02 | 377 |
| THIGH MEAT | | | | |
| THIGH MEAT--FRESH | | F | 86.00 | 140 |
| BREAST TRIM MEAT | | T | 118.00 | 40 |
| SCAPULA MEAT | | F | 95.00 | 80 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | F | 156.89 | 360 |
| DESTRAPPED TENDERS--FRESH | | F | 187.42 | 120 |
| WING MEAT WITH SKIN | | F | 62.60 | 50 |
| MECHANICALLY SEPARATED 4/ | | T | 19.00 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | 18.00 | | 18.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 39.00 | | 39.00 | 40 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | | | |
| MECHANICALLY SEPARATED 4/ | | F | 16.50 | 104 |
| THIGH MEAT - FROZEN | | F | 81.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.