



USDA TURKEY MARKET NEWS REPORT

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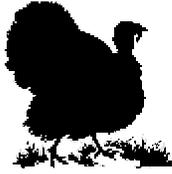
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone 8-16 lb. hens and 16-24 lb. toms was fully steady. Limited sales were reported for prompt shipments and a moderate volume of hens and toms sold for August through October. Supplies are held with confidence. Parts and meats trading was light, most trading was fill-in basis and were only partial loads. Demand was mixed and noted as mostly fair. Offerings are generally light.

EXPORT MARKET HIGHLIGHTS

Trading was light and centered on thigh meat, mechanically separated turkey and tails, balance slow. Demand was light to moderate. Offerings were light to moderate. Limited trading on packer label hens and toms sold at 73.50 cents for export.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 04, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	72	72.00	240	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	74.00	520	AUG-SEP	-	-
WESTERN REGION 5/	72-73	-	-	-	75.00	160	OCT	-	-
16-24 LB TOMS									
EASTERN REGION	70-72	72	72.00	120	-	-	-	-	-
CENTRAL REGION	71-72	-	-	-	75.00	160	AUG-SEP	120	AUG
WESTERN REGION	71-72	-	-	-	75.00	160	OCT	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 03, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-72	70	70.00	40	-	-	-	-	-
CENTRAL REGION	71-72	-	-	-	-	-	-	-	-
WESTERN REGION	71-72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 AUGUST 2004.

Demand for fresh and frozen tom breast meat and destrapped tenders was light. Some plants thawed product on inventory rather than buy spot loads. Breast trim and whole tenders were tight. Fresh wing meat was steady and frozen was weak. Tom v-type wings were steady at best, necks steady to barely steady, drums and full cut wings mostly steady. Grade A nonbasted 18-20 lb. breasts sold at 129 delivered. Export trading was fair. Fresh tom drums moved to the border at 32-32 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	129.83	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	32.05	169
DRUMSTICKS, TOM--FRESH		M	33.00	80
DRUMSTICKS, HEN		M	32.00	40
WINGS, FULL-CUT, TOM	35.00		35.00	60
WINGS, FULL-CUT, HEN	46.00		46.00	40
WINGS, V-TYPE, TOM	51.00-52.00		51.50	40
WINGS, V-TYPE, HEN	78.00		78.00	40
NECKS, TOM	16.00-18.00		17.00	120
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	213.00	62
THIGH MEAT		R	77.00	8
THIGH MEAT--FRESH	81.00		81.00	40
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT	89.00		89.00	40
TENDERLOINS		W	148.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	186.31	105
WING MEAT WITH SKIN	77.00		77.00	80
MECHANICALLY SEPARATED 4/		W	18.83	240
MECHANICALLY SEPARATED--FRESH 4/		R	18.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		W	32.06	356
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	40
MECHANICALLY SEPARATED 4/		W	21.00	260
THIGH MEAT - FROZEN		R	76.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	76-80
FROZEN TURKEYS Y TOMS 14-24#	78
FROZEN TURKEYS Y TOMS 24-28#	78-79

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 AUGUST 2004.

Demand for fresh and frozen tom breast meat and destrapped tenders was light. Offerings of breast trim and whole tenders was tight. The market tone on fresh and frozen wing meat was weak. Tom v-type wings were barely steady to weak, necks steady to barely steady and drums and full cut wings mostly steady. Breeder hen full cut wings 32 cents, breeder hen drums 30 cents, Frozen tom breast meat for export 186.50 cents delivered and gizzards 60 cents delivered for export. Export trading was light. Demand was fair.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	129.83	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.50		31.50	40
DRUMSTICKS, TOM--FRESH		M	33.00	80
DRUMSTICKS, HEN		M	32.00	40
WINGS, FULL-CUT, TOM	35.00		35.00	20
WINGS, FULL-CUT, HEN	46.00		46.00	15
WINGS, V-TYPE, TOM	47.00-48.00		47.50	160
WINGS, V-TYPE, HEN	79.00		79.00	20
NECKS, TOM	18.00		18.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	186.50-189.00		187.75	40
BREASTS, B/S, TOM--FRESH 3/	209.00-211.00		210.00	80
THIGH MEAT		R	77.00	8
THIGH MEAT--FRESH		T	81.00	40
BREAST TRIM MEAT	113.00		113.00	40
SCAPULA MEAT		T	89.00	40
TENDERLOINS		W	148.00	40
DESTRAPPED TENDERS	168.00		168.00	20
DESTRAPPED TENDERS--FRESH		R	186.31	105
WING MEAT WITH SKIN	74.00		74.00	15
MECHANICALLY SEPARATED 4/		W	18.83	240
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		W	32.06	356
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	80
MECHANICALLY SEPARATED 4/	15.50-20.00		18.63	160
THIGH MEAT - FROZEN	71.00-79.50		72.88	130

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/04/04

SEASON	ACCUMULATED		
	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	3,007	24,952	24,952
2002-2003	590	31,330	31,330

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
	Fax	(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	