



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone 8-16 lb. hens and 16-24 lb. toms was fully steady. Offerings held with confidence. Demand was moderate, interest mostly for deferred arrivals. Limited trading was reported on packer label hens and toms for immediate and deferred shipments. Bulk parts and meats trading was slow. Inquiry was limited.

EXPORT MARKET HIGHLIGHTS

Trading centered on fairly heavy volume of thigh meat and a light volume of tom drums, balance slow. Demand was mixed as most buyers are cautious and selective.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 20, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-73	-	-	-	79.00	80	NOV	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 21, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-73	-	-	-	-	-	-	600	JUL
CENTRAL REGION 4/	70-71	70	70.00	200	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	160	JUL
CENTRAL REGION 4/	70	70	70.00	60	-	-	-	80	JUL
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JULY 2004.

Domestic and export trading light into all channels. Inquiry light to instances fair, best on frozen thigh meat for export. Offerings uneven. Plant grade non-basted 14-16 lb. breasts 115 cents delivered domestic and frozen thigh trim 44.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00		32.00	40
DRUMSTICKS, TOM--FRESH		M	33.00	20
DRUMSTICKS, HEN		R	32.00	9
WINGS, FULL-CUT, TOM		M	35.00	60
WINGS, FULL-CUT, HEN		R	46.00	24
WINGS, V-TYPE, TOM		F	51.09	66
WINGS, V-TYPE, HEN		F	80.00	40
NECKS, TOM		M	19.00	20
NECKS, HEN		R	18.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	213.00	80
THIGH MEAT		W	67.00	40
THIGH MEAT--FRESH		F	80.00	40
BREAST TRIM MEAT		M	115.00	40
SCAPULA MEAT		W	91.00	40
TENDERLOINS		M	151.00	120
DESTRAPPED TENDERS		R	168.00	40
DESTRAPPED TENDERS--FRESH		F	187.25	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		T	18.25	80
MECHANICALLY SEPARATED--FRESH 4/		F	21.11	225
EXPORT TRADING				
DRUMSTICKS, TOMS	29.50		29.50	52
WINGS FULL-CUT - TOMS		M	34.00	40
WINGS, V-TYPE, TOM				
TAILS		F	25.00	208
MECHANICALLY SEPARATED 4/		F	17.00	208
THIGH MEAT - FROZEN	68.50		68.50	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75
FROZEN TURKEYS Y TOMS 24-28#	76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JULY 2004.

Market activity was light into domestic channels and fairly heavy into export channels. Inquiry was fair on thigh meat for export, otherwise quiet. Frozen hen breast meat moved at 167. Export trading was heavy on fresh thigh meat at 75 to 80 and frozen at 69 FOB through August.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	35.00		35.00	20
DRUMSTICKS, TOM--FRESH	35.00		35.00	20
DRUMSTICKS, HEN		R	32.00	9
WINGS, FULL-CUT, TOM		M	35.00	60
WINGS, FULL-CUT, HEN		R	46.00	24
WINGS, V-TYPE, TOM		F	51.09	66
WINGS, V-TYPE, HEN		F	80.00	40
NECKS, TOM		M	19.00	20
NECKS, HEN		R	18.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	213.00	80
THIGH MEAT		W	67.00	40
THIGH MEAT--FRESH	79.00		79.00	35
BREAST TRIM MEAT		M	115.00	40
SCAPULA MEAT		W	91.00	40
TENDERLOINS		M	151.00	120
DESTRAPPED TENDERS		R	168.00	40
DESTRAPPED TENDERS--FRESH		F	187.25	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	32.50		32.50	40
WINGS FULL-CUT - TOMS		M	34.00	40
WINGS, V-TYPE, TOM				
TAILS	33.00		33.00	40
MECHANICALLY SEPARATED 4/		F	17.00	208
THIGH MEAT - FROZEN	69.00-73.50		72.38	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/21/04

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004			
2002-2003			

DATA UNAVAILABLE