



Fast Food Fax

JUL 19, 2004

Trade sentiment was steady to barely steady. Demand was fair to fairly good best where media promotions were in progress. Breast items were readily available and slow to clear. Leg items were adequate to available. Wings were sufficient. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 29

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jul 03, 2004

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	29,306	21,281	41,199	91,786
Percentage	32%	23%	45%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	7,871	8.58
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	5,481	5.97
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	9,244	10.07
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.l	6,710	7.31
		29,306	31.93

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
May 15	212,861	101	174,269	102	210,313	101	172,347	102	158,470	101
May 22	213,089	101	174,454	102	210,601	103	173,152	103	159,896	101
May 29	212,537	101	174,276	102	210,144	102	171,903	102	161,220	101
Jun 05	212,020	100	176,344	102	211,188	103	173,254	103	142,840	89
Jun 12	213,335	102	178,225	102	211,621	101	173,492	101	163,095	114
Jun 19	214,250	103	174,930	101	212,729	102	175,176	102	155,804	96
Jun 26	211,998	105	174,675	101	213,974	102	174,713	102	162,023	104
Jul 03	210,314	102	175,557	102	213,107	102	174,550	102	160,885	99
Jul 10	211,058	103	175,539	104	212,576	102	174,389	101	145,999	91

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 07/19/04				
NEW YORK Grade A Ice-packed	78-81	79.42	83.15	58.76
CHICAGO Grade A Ice-packed	76-79	78.61	80.53	55.84
LOS ANGELES Grade A Ice-packed	86	84.99	85.44	70.97
12-CITY COMPOSITE Weighted Avg.		80.16	83.79	62.57
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 81.00)		79.91	80.19	65.87
SOUTHERN STATES FOB Whole Body 5 Day Avg.		72.77	77.24	52.53

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	07/16/04	07/16/04	07/19/04
Breast - B/S	231.88	225.62	247.50
Tenderloins	221.40	238.12	257.50 (Line run)
Breast - Line Run	129.95	134.52	137.50(Whole)
Leg Quarters	34.64	26.76	35.00
Wings	107.84	97.73	117.00