



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



**DOMESTIC MARKET HIGHLIGHTS** The market tone 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Offering held with confidence with various weights offered at higher trending prices. Demand was light to moderate. No trading was reported, while most interest was noted for Thanksgiving period. Bulk parts and meats trading was generally light. Demand was limited for fill-in needs.

**EXPORT MARKET HIGHLIGHTS** Limited trading centered on frozen tom drums, balance slow. Inquiry was light to moderate. Interest was noted from Asia, Mexico, Russia and the Caribbean. Demand was mixed as buyers are cautious and selective.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76
FROZEN TURKEYS Y TOMS 28# & UP	80-84
BREASTS 10-12#	130
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	75-77
FROZEN TURKEYS Y TOMS 14-24#	75
FROZEN TURKEYS Y TOMS 24-28#	76

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>FORWARD SHIPMENTS 6/ WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>	<b>OPEN COMMITMENTS 7/ VOLUME (000)</b>	<b>DEL. PER</b>
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#### **8-16 LB HENS**

EASTERN REGION 3/	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

#### **16-24 LB TOMS**

EASTERN REGION	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION	70	-	-	-	-	-	-	-	-
WESTERN REGION	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JULY 2004.

Trading was light into domestic and export channels. The market tone on tom drums was mixed, tom wings were steady and tom necks were showing strength. Thigh meat was steady to fully steady, strongest on frozen for export. Mechanically separated turkey was soft. Fresh breast trim traded at 117-121 and fresh wing meat at 108 domestic. Fresh thigh meat moved into export channels at 76 FOB.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	96.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	33.07	280
DRUMSTICKS, TOM--FRESH	33.00		33.00	20
DRUMSTICKS, HEN		R	32.00	9
WINGS, FULL-CUT, TOM	35.00		35.00	60
WINGS, FULL-CUT, HEN		R	46.00	24
WINGS, V-TYPE, TOM		F	51.09	66
WINGS, V-TYPE, HEN		F	80.00	40
NECKS, TOM	19.00		19.00	20
NECKS, HEN		R	18.00	7
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	213.00		213.00	80
THIGH MEAT		W	67.00	40
THIGH MEAT--FRESH		F	80.00	40
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		W	91.00	40
TENDERLOINS	151.00		151.00	120
DESTRAPPED TENDERS		R	168.00	40
DESTRAPPED TENDERS--FRESH		F	187.25	80
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		T	18.25	80
MECHANICALLY SEPARATED--FRESH 4/		F	21.11	225
EXPORT TRADING				
DRUMSTICKS, TOMS	31.50-32.00		31.67	120
WINGS FULL-CUT - TOMS	34.00		34.00	40
WINGS, V-TYPE, TOM				
TAILS		F	25.00	208
MECHANICALLY SEPARATED 4/		F	17.00	208
THIGH MEAT - FROZEN		R	68.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.