



Fast Food Fax

JUL 12, 2004

Trade sentiment was mostly steady. Demand was fair to fairly good best where features were noted. Breast items were readily available and slow to clear. Leg items were at least adequate to available. Wings were adequate to fully adequate. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 28

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jun 26, 2004

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	25,441	22,809	53,405	101,655
Percentage	25%	22%	53%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	3,052	3.00
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	8,932	8.79
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	7,343	7.22
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.l	6,114	6.01
		25,441	25.02

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
May 08	212,557	103	174,628	102	210,864	102	171,783	101	157,101	100
May 15	212,861	101	174,269	102	210,313	101	172,347	102	158,470	101
May 22	213,089	101	174,454	102	210,601	103	173,152	103	159,896	101
May 29	212,537	101	174,276	102	210,144	102	171,903	102	161,220	101
Jun 05	212,020	100	176,344	102	211,188	103	173,254	103	142,840	89
Jun 12	213,335	102	178,225	102	211,621	101	173,492	101	163,095	114
Jun 19	214,250	103	174,930	101	212,729	102	175,176	102	155,804	96
Jun 26	211,998	105	174,675	101	213,974	102	174,713	102	162,023	104
Jul 03	210,314	102	175,557	102	213,107	102	174,550	102	160,885	99

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 07/12/04				
NEW YORK Grade A Ice-packed	81-84	83.15	82.79	59.02
CHICAGO Grade A Ice-packed	78-81	80.53	80.52	55.33
LOS ANGELES Grade A Ice-packed	86	85.44	85.42	69.85
12-CITY COMPOSITE Weighted Avg.		83.79	83.44	64.11
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 81.00)		80.19	79.90	65.57
SOUTHERN STATES FOB Whole Body 5 Day Avg.		77.24	77.68	52.30

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	07/09/04	07/09/04	07/12/04
Breast - B/S	248.50	239.23	257.00
Tenderloins	223.34	231.34	257.50 (Line run)
Breast - Line Run	134.70	137.30	140.00(Whole)
Leg Quarters	34.62	27.32	35.00
Wings	105.54	96.52	117.50