



MIDWEST REGION DISTRIBUTOR REPORT

U.S. Department of Agriculture
Agricultural Marketing Service
Poultry Programs
Market News Branch

JULY 09, 2004
VOL. 02 NO. 55

Des Moines Office Telephone: 515-284-4471

Fax: 515-284-4468

Web: <http://www.ams.usda.gov/marketnews.htm>

CHICAGO BROILER/FRYER

PRELIMINARY FOR DELIVERY THE WEEK OF 09-JUL-2004

	RANGE	MAJORITY	WTD. AVG.	LOADS
US GRADE A	76.50-87	78-81	80.40	33

GEORGIA F.O.B. DOCK PRICES

WEDNESDAY

81.00

FRIDAY PRELIM. WTD. AVG.

80.67

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-JULY-04

	Current Week	Previous Week
BRO-FRY	154,812(2)	166,246

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME ITEM (000 POUNDS)
LINE RUN TENDERS	258.00	1,338
BREASTS - B/S	257.50	5,535
BREASTS - WHOLE	140.00	1,555
THIGH MEAT - B/S	112.00	1,097
LEG QUARTERS	35.00	7,536
WINGS	118.00	2,911

MIDWEST Preliminary majority prices for next week's trading into the Chicago area were unchanged from Monday's final. Whole broiler/fryer market tone was steady with a cautious undertone. Offerings remained varied with heavy weight bird offerings moderate to heavy and light weights in close balance to short. Retail movement was mostly fair while food service demand moderate overall. Continued unseasonably cool weather patterns were noted as affecting consumer activity and buying patterns. Floor stocks were adequate. Weights were in a desirable range. Trading on parts was very light on continued buyer caution and unwillingness to increase inventory beyond needs. Supplies of wings were in balance, remaining items adequate to ample with breast cuts increasing the most over prior trading period. The market tone was steady on wings and tenderloins; barely steady to weak on the balance.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	WEEK OF JULY 09, 2004				WEEK OF JULY 09, 2004		
	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO		CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS				16-24 LB TOMS			
EASTERN REGION	70.50 **	70.00	58.40	EASTERN REGION	70.50 **	70.00	57.28
CENTRAL REGION	71.00	69.60 **	57.14	CENTRAL REGION	70.00 **	69.20 **	56.10
WESTERN REGION	70.50 **	71.00	60.00 **	WESTERN REGION	70.00 **	69.60 **	58.00 **

**BASED ON OFFERS

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 03-Jul-2004 (PRELIMINARY)

YOUNG CHICKENS	
THOUSANDS	
HEAD	160,885
AVG WT	5.09
LAST WEEK	162,023
SAME WK YR AGO	143,589
AVG WT	5.24
TO-DATE/2004	4,032,325
TO-DATE/2003	3,966,019

LIVE TURKEYS SLAUGHTERED

	YOUNG HENS	YOUNG TOMS
	THOUSANDS	
HEAD	1,809	2,728
AVG WT	15.94	36.27
LAST WEEK	1,729	2,743
SAME WK YR AGO	1,639	2,256
AVG WT	16.06	35.91
TO-DATE/2003	44,604	65,387
TO-DATE/2002	47,510	70,795

FRESH PORK CUTS

FOB Negotiated	PRICE RANGE	WTD AVG
Loin		
1/8" Trm/less 21#DN-LGT	136.00	136.00
BNLS strap-on 5-11#	185.00	185.00
Trimmed Butt		
1/4" Trim Stk Rdy	107.00	107.00
SPARERIB		
3BAG/3 PCVAC4.25#DN-LGT	160.00-168.00	162.67

FRESH BEEF CUTS

FOB Negotiated	PRICE RANGE	WTD AVG
Rib, ribeye, bnls, heavy		
112A 3	480.00 535.00	488.01
Round		
168 3, top inside round	154.92 170.47	160.41
180 3 Loin, strip, bnls, 0x1	560.00 580.00	563.29
Ground Beef 81%	120.00 130.10	125.18

FOR ADDITIONAL INFORMATION, PLEASE CALL 515-284-4471