



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading reported. Demand was moderate for both prompt and deferred shipments. Bulk parts and meats trading was light to start the week. Demand was mixed with buyers showing resistance pricing. Processors unwilling to take lower bids.

### EXPORT MARKET HIGHLIGHTS

Trading was inactive to start the week. Inquiry was light to moderate with some interest noted from Russia, Asia and the caribbean.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	95-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	72
FROZEN TURKEYS Y TOMS 24-28#	70

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-68	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION	66-67	-	-	-	-	-	-	-	-
WESTERN REGION	66-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 MAY 2004.

The white meat market was mostly steady. Demand light to start off the week. Offerings mixed. The market on tom 2-joint wings was steady, tom drums steady to barely steady, tom necks barely steady at best and tom full-cut wings steady to instances weak. Offerings of tom 2-jon wings were light to adequate, tom drums mostly adequate to fully adequate, tom necks and full-cut wings adequate to ample with full-cut wings sometimes in a longer position than necks. Trading light and centered on fresh mechanically separated turkey for domestic shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	93.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	154.00	33
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	35.00		35.00	40
DRUMSTICKS, TOM--FRESH		F	35.00	10
DRUMSTICKS, HEN		F	31.00	40
WINGS, FULL-CUT, TOM		R	44.10	51
WINGS, FULL-CUT, HEN		R	44.00	14
WINGS, V-TYPE, TOM		W	32.50	80
WINGS, V-TYPE, HEN	79.00		79.00	40
NECKS, TOM	36.00		36.00	40
NECKS, HEN		R	36.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00		190.00	80
THIGH MEAT		F	70.00	40
THIGH MEAT--FRESH	91.00		91.00	20
BREAST TRIM MEAT		F	109.33	60
SCAPULA MEAT				
TENDERLOINS		F	142.00	80
DESTRAPPED TENDERS		F	173.00	80
DESTRAPPED TENDERS--FRESH		F	188.00	14
WING MEAT WITH SKIN		F	102.00	120
MECHANICALLY SEPARATED 4/		F	36.00	40
MECHANICALLY SEPARATED--FRESH 4/	51.00-52.00		51.29	280
EXPORT TRADING				
DRUMSTICKS, TOMS		F	35.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		M	35.50	40
THIGH MEAT - FROZEN		F	83.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.