



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment fully steady to firm on retail size frozen hens and toms. Offerings were generally adequate for the moderate inquiry. Activity on bulk parts and meats was light, fair on 4-8 pound breasts.

### EXPORT MARKET HIGHLIGHTS

Export markets were fairly quiet and trading was limited.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 04, 2004**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 05, 2004**

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<b>8-16 LB HENS</b>									
EASTERN REGION 3/	65-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 MAY 2004.

Trade sentiment on tom drums was steady to firm with some industry members noting export interest not up to expectations after the recent round of ban lifting by countries. The trade sentiment on tom necks was steady to weak; tom full-cut wings mixed with sellers more confident than buyers; tom 2-joint wings steady to fully steady, however, some spot weakness was still being noted. Demand on tom bulk parts was fair to good on drums, balance light to fair. Tom bulk parts offerings were adequate to burdensome on tom necks, mostly light to adequate and held with confidence on drums, full-cut wings light to fully adequate mostly adequate and 2-joint wings were spotty. The fresh MST market continued to strengthen on trading noted for prompt shipments. Trading light on all items. Hen drums traded at 28.50 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM	34.00-35.00		34.55	53
DRUMSTICKS, TOM--FRESH		M	35.00	40
DRUMSTICKS, HEN		F	32.00	20
WINGS, FULL-CUT, TOM	45.00-47.00		45.43	51
WINGS, FULL-CUT, HEN	46.00		46.00	5
WINGS, V-TYPE, TOM	28.00-32.00		29.33	120
WINGS, V-TYPE, HEN	78.00		78.00	20
NECKS, TOM		M	47.00	40
NECKS, HEN		T	52.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	188.00	120
THIGH MEAT		T	92.00	4
THIGH MEAT--FRESH				
BREAST TRIM MEAT		M	108.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	173.00	80
DESTRAPPED TENDERS--FRESH		F	188.49	45
WING MEAT WITH SKIN	105.00		105.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	42.00-46.00		44.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-35.00		32.17	184
WINGS FULL-CUT - TOMS		W	45.00	40
WINGS, V-TYPE, TOM	28.00		28.00	208
TAILS		W	34.00	40
MECHANICALLY SEPARATED 4/	37.50		37.50	40
THIGH MEAT - FROZEN		F	87.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	70

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	95-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 MAY 2004.

Trade sentiment on fresh -20% mechanically separated turkey (MST) was fully steady to firm, frozen steady to fully steady. Demand fair to good on fresh MST, frozen light. Offerings of fresh ranged from short to light, frozen spotty. The undertone on tom breast meat and destrapped tenderloins was mostly steady with destrapped tenderloins strongest, wing meat with skin steady to fully steady, breast trim and scapula steady to barely steady. Demand was light to fair on tom breast meat and fair on destrapped tenderloins. Offerings of tom breast meat were generally adequate and destrapped tenderloins light to adequate. Trading light on all items. For domestic (fresh part loads): wing meat 106-112, scapula 113, breast trim 114-116, frozen whole tenderloins -12 months age 142 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00		95.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/	82.00		82.00	240
DRUMSTICKS, TOM	35.00		35.00	80
DRUMSTICKS, TOM--FRESH	35.00		35.00	60
DRUMSTICKS, HEN		F	32.00	20
WINGS, FULL-CUT, TOM		T	45.43	51
WINGS, FULL-CUT, HEN		T	46.00	5
WINGS, V-TYPE, TOM	31.00		31.00	40
WINGS, V-TYPE, HEN		T	78.00	20
NECKS, TOM		M	47.00	40
NECKS, HEN	46.00		46.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	188.00	120
THIGH MEAT				
THIGH MEAT--FRESH	95.00		95.00	20
BREAST TRIM MEAT	108.00-110.00		108.67	120
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	171.00-172.00		171.67	120
DESTRAPPED TENDERS--FRESH	188.00		188.00	60
WING MEAT WITH SKIN		T	105.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	42.00-46.00		43.17	240

## EXPORT TRADING

DRUMSTICKS, TOMS		T	32.17	184
WINGS FULL-CUT - TOMS		W	45.00	40
WINGS, V-TYPE, TOM		T	28.00	208
TAILS	33.00		33.00	80
MECHANICALLY SEPARATED 4/	35.00		35.00	52
THIGH MEAT - FROZEN		F	87.00	40

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/05/04**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30	2003-2004	2002-2003	
	9,300	263,182	263,182
	-	-	-

**POULTRY HEALTH BOARD ACCUMULATED**