



# USDA TURKEY MARKET NEWS REPORT

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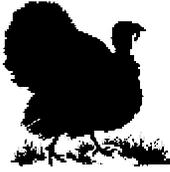
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading reported. Demand remains light with most interest for deferred shipments. Buyers are cautious and selective. Parts and meats trading was slow. Demand was mixed. The market tone was mixed with drums under pressure. White meat items steady to firm and held with confidence.

### EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of tom drums, balance slow. Demand was limited.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	63-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-66	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION	61-62	-	-	-	-	-	-	-	-
WESTERN REGION	61-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 MARCH 2004.**

The market on fresh tom breast meat was mostly steady. Demand light to fair. Offerings mixed, but mostly adequate for buyers' needs. The destrapped tenderloin market was steady to instances firm with offerings held with confidence. Demand fair. The thigh meat market was mostly steady with trading centered on young hen thigh meat. The market on tom drums was steady to instances weak. Buyers unaggressive, however, some sellers were expecting increased export activity on drums after April 1. Offerings adequate to instances burdensome. The tom neck and 2-joint wing market was steady to barely steady at best. Demand light to fair for the adequate to ample offerings. The tom full-cut wing market was steady for the light to fair demand. Offerings light to adequate. Trading centered on a moderately heavy volume of tom drums for export and on a fair volume of 4-8 lb. breasts for domestic shipments. For domestic: fresh breast trim 110 shipping point, frozen -20% mechanically separated turkey -45 days age 28, fresh tom necks 41, plant grade basted 20-22 lb. breasts 115 cents delivered. Livers traded at 21 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	91.00-92.00		91.83	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	87.00	40
DRUMSTICKS, TOM		F	38.00	30
DRUMSTICKS, TOM—FRESH	40.00		40.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	48.00		48.00	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	30.00-32.00		30.67	120
WINGS, V-TYPE, HEN		R	81.00	20
NECKS, TOM	56.00-61.00		58.83	129
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	174.00	15
BREASTS, B/S, TOM—FRESH 3/		F	188.53	227
THIGH MEAT	81.00		81.00	160
THIGH MEAT—FRESH		F	92.00	60
BREAST TRIM MEAT		F	105.00	20
SCAPULA MEAT	100.00		100.00	5
TENDERLOINS				
DESTRAPPED TENDERS		R	170.00	40
DESTRAPPED TENDERS—FRESH		F	188.63	78
WING MEAT WITH SKIN	100.00-101.00		100.75	53
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	36.00-37.00		36.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	33.00-40.00		36.50	624
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	30.00	40
TAILS		W	34.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	89.83	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.