



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MARCH 01, 2004  
VOL. 51 NO. 26

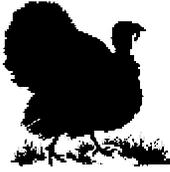
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on 8-16 lb. hens and 16-24 lb. toms. Little activity noted. White meat demand was moderate to good and the market tone was steady to firm. Parts were mixed, with some downward pressure on tom drums. Trading of bulk parts and meats was light, mostly less than truck lot volumes.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to surface. The industry is watching for further developments in country restrictions.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	61-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	61-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-65	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	60-64	-	-	-	-	-	-	-	-
CENTRAL REGION	59-63	-	-	-	-	-	-	-	-
WESTERN REGION	59-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 MARCH 2004.

Trading was slow to start the week. The market tone on fresh and frozen white meat was steady to firm. White meat demand was moderate to good. Offerings continue to be held with confidence. Parts continue to find a mixed calling from light to good. Offerings light to adequate. The market tone on parts is generally steady to firm, however tom drums was steady to barely steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	840
DRUMSTICKS, TOM	56.00		56.00	20
DRUMSTICKS, TOM—FRESH		F	54.00	40
DRUMSTICKS, HEN	55.00		55.00	20
WINGS, FULL-CUT, TOM	46.00		46.00	20
WINGS, FULL-CUT, HEN	45.00		45.00	20
WINGS, V-TYPE, TOM	35.00-37.00		36.00	40
WINGS, V-TYPE, HEN	79.00-81.00		80.00	40
NECKS, TOM		F	55.85	47
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	160.00	40
BREASTS, B/S, TOM—FRESH 3/		F	174.05	440
THIGH MEAT	86.00		86.00	20
THIGH MEAT—FRESH		F	91.33	120
BREAST TRIM MEAT		W	92.00	40
SCAPULA MEAT		F	86.50	80
TENDERLOINS		R	138.00	6
DESTRAPPED TENDERS		R	150.00	40
DESTRAPPED TENDERS—FRESH		F	164.10	88
WING MEAT WITH SKIN		F	84.80	100
MECHANICALLY SEPARATED 4/		F	32.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	32.67	300
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	35.60	200
TAILS				
MECHANICALLY SEPARATED 4/		F	27.00	40
THIGH MEAT - FROZEN		F	87.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.