



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading reported. Inquiry for deferred arrivals noted with little or no interest noted for prompt shipment. Offerings sufficient for current needs. Bulk parts and meats trading was limited only by availability of product. The market tone was steady to firm. Demand was good as buyers continue to look for unfulfilled needs for immediate deliveries. Supplies tight and held with confidence.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand moderate to good. Buyers are cautious and selective toward the market. Supplies are limited.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115-120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION	57-59	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 FEBRUARY 2004.

The market tone was steady to firm for the limited supplies of parts and meats. Some inquiries for tom drums went unfilled. A light volume of fresh mechanically separated turkey moved at open prices for next week's delivery and a moderate volume of grade A 4-8 pound breast at 94 cents for March-April shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	90.00		90.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	84.00		84.00	480
DRUMSTICKS, TOM		F	48.00	40
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		F	45.00	40
WINGS, FULL-CUT, TOM		R	39.50	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	38.00	40
WINGS, V-TYPE, HEN		T	74.00	6
NECKS, TOM		F	39.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	147.00	40
BREASTS, B/S, TOM--FRESH 3/	155.00		155.00	104
THIGH MEAT		F	82.00	10
THIGH MEAT--FRESH	86.00		86.00	80
BREAST TRIM MEAT		R	81.00	20
SCAPULA MEAT		F	79.00	120
TENDERLOINS				
DESTRAPPED TENDERS		W	116.00	120
DESTRAPPED TENDERS--FRESH		F	132.00	10
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	33.00		33.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	48.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	27.50	40
MECHANICALLY SEPARATED 4/	33.00		33.00	40
THIGH MEAT - FROZEN	81.00-83.00		82.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.