



# USDA TURKEY MARKET NEWS REPORT

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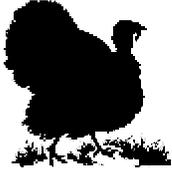
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was very light. Supplies fully adequate. Bulk parts and meats trading generally slow as price levels improve. Offerings generally tight and held with confidence. Demand was moderate.



### EXPORT MARKET HIGHLIGHTS

Trading was slow as offerings remain limited. Demand was quiet in the face of higher asking prices.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 03, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 04, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 FEBRUARY 2004.

Seller sentiment was steady to firm on most items with buyers attempting to resist the higher trending seller offering prices. Demand light to fair. Offerings short to instances adequate with supplies generally held with confidence. The undertone on 4-8 lb. breasts was mostly steady, institutional sizes steady to fully steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	91.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	150.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/		M	83.00	320
DRUMSTICKS, TOM		F	43.00	40
DRUMSTICKS, TOM--FRESH		F	44.85	130
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	37.00		37.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	35.00	33
WINGS, V-TYPE, HEN	74.00		74.00	6
NECKS, TOM	37.00		37.00	40
NECKS, HEN		T	32.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	144.08	260
THIGH MEAT	79.00-81.00		80.00	80
THIGH MEAT--FRESH		M	87.00	80
BREAST TRIM MEAT		R	78.00	120
SCAPULA MEAT		F	77.00	80
TENDERLOINS				
DESTRAPPED TENDERS	115.00		115.00	40
DESTRAPPED TENDERS--FRESH		R	121.00	50
WING MEAT WITH SKIN		R	69.00	25
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	30.77	113
EXPORT TRADING				
DRUMSTICKS, TOMS		F	46.13	92
WINGS FULL-CUT - TOMS		F	36.50	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	80.00		80.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 FEBRUARY 2004.**

The market tone was at least fully steady on bulk meats and parts. Limited availability forced buyers to pay higher trending prices to secure additional product. Plant grade nonbasted 14-16 pound breasts traded at 110 and frozen mechanically separated turkey with over 30 days age moved at 30 cents. Light export sales included fresh tom drums at 48 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	150.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/		M	83.00	320
DRUMSTICKS, TOM	48.00		48.00	20
DRUMSTICKS, TOM--FRESH		F	44.85	130
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	37.00		37.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	40.00		40.00	20
WINGS, V-TYPE, HEN		T	74.00	6
NECKS, TOM	40.00-41.00		40.87	46
NECKS, HEN				
BREASTS, B/S, TOM 3/	147.00		147.00	40
BREASTS, B/S, TOM--FRESH 3/		F	144.08	260
THIGH MEAT		T	80.00	80
THIGH MEAT--FRESH		M	87.00	80
BREAST TRIM MEAT		R	78.00	120
SCAPULA MEAT	80.00		80.00	40
TENDERLOINS				
DESTRAPPED TENDERS	115.50-117.00		116.00	120
DESTRAPPED TENDERS--FRESH	127.00-129.00		127.86	70
WING MEAT WITH SKIN	70.00-74.00		71.09	110
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	33.50-34.00		33.75	80
EXPORT TRADING				
DRUMSTICKS, TOMS	47.00		47.00	208
WINGS FULL-CUT - TOMS		F	36.50	40
WINGS, V-TYPE, TOM				
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	80.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/04/04  
POULTRY HEALTH BOARD**

DATA NOT AVAILABLE