



# USDA TURKEY MARKET NEWS REPORT

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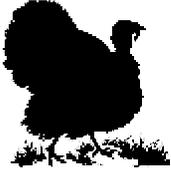
Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. frozen hens and 16-24 lb. toms was steady. Demand was very light with no trading reported. Offerings available. Bulk parts demand was mixed and ranged from active on tom drums and necks to slow on tom wings. Bulk meat demand was good for prompt shipments of mechanically separated turkey, balance light. Offerings of meats mixed with mechanically separated turkey in the best shape.

### EXPORT MARKET HIGHLIGHTS

Trading light. Inquiry light to moderate. Offerings uneven.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION	57-58	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JANUARY 2004.

The undertone on fresh tom breast meat was steady at best, frozen wing meat steady, balance of white meat steady to fully steady. White meat demand was light to instances fair on fresh tom breast meat, light on frozen wing meat, balance fair to instances good with fresh strongest. Some buyers are utilizing more alternative turkey items, if possible, due to the wide price differential with tom breast meat. Tom breast meat offerings were adequate to fully adequate on fresh and frozen from new production was light at best and held with confidence. Wing meat and ground breast trim offerings were light to mostly adequate, balance light.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	90.00-91.00		90.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	150.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	83.00		83.00	120
DRUMSTICKS, TOM	42.00		42.00	245
DRUMSTICKS, TOM—FRESH	42.00		42.00	95
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM	33.00		33.00	40
WINGS, FULL-CUT, HEN		R	42.00	14
WINGS, V-TYPE, TOM	36.00-40.00		36.73	49
WINGS, V-TYPE, HEN	70.00		70.00	40
NECKS, TOM	34.00		34.00	40
NECKS, HEN	32.00		32.00	20
BREASTS, B/S, TOM 3/	133.00		133.00	480
BREASTS, B/S, TOM—FRESH 3/	142.00-145.00		143.29	70
THIGH MEAT				
THIGH MEAT—FRESH	85.00		85.00	40
BREAST TRIM MEAT	80.00-81.00		80.33	360
SCAPULA MEAT		T	76.00	80
TENDERLOINS		W	93.75	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	114.00	40
WING MEAT WITH SKIN	69.00		69.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	26.00	10
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		T	39.30	132
WINGS FULL-CUT - TOMS		T	35.00	40
WINGS, V-TYPE, TOM				
TAILS	25.00		25.00	28
MECHANICALLY SEPARATED 4/		F	22.00	40
THIGH MEAT - FROZEN		T	80.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/21/04**

<b>POULTRY HEALTH BOARD</b>	<b>ACCUMULATED</b>		
<b>SEASON</b>	<b>HEAVY WHITE</b>	<b>HEAVY WHITES</b>	<b>ALL BREEDERS</b>
<b>JULY 1 TO JUNE 30</b>			

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130