



USDA TURKEY MARKET NEWS REPORT

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Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on most items was slow as industry members return from holiday vacations and evaluate market conditions. The undertone on consumer sized toms and hens was steady to barely steady. Offerings adequate to instances burdensome.

EXPORT MARKET HIGHLIGHTS

Market slow with no trading reported.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71-73
FROZEN TURKEYS Y TOMS 14-24#	68-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	61-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION	57-58	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 JANUARY 2004.

Market slow as industry members start returning from holiday vacations and begin evaluating market conditions. Offerings mixed. Livers traded at 17 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	129.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	42.00	40
DRUMSTICKS, TOM—FRESH	42.00		42.00	40
DRUMSTICKS, HEN		W	42.00	15
WINGS, FULL-CUT, TOM		F	38.33	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		W	39.33	60
WINGS, V-TYPE, HEN		W	70.00	40
NECKS, TOM		F	26.00	89
NECKS, HEN		W	24.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	143.00	120
THIGH MEAT		T	78.00	40
THIGH MEAT—FRESH	87.00		87.00	40
BREAST TRIM MEAT		W	78.00	200
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	82.00	120
DESTRAPPED TENDERS—FRESH		W	110.92	131
WING MEAT WITH SKIN		W	67.50	40
MECHANICALLY SEPARATED 4/		W	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	41.15	282
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	15.00	208
THIGH MEAT - FROZEN		W	85.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.